

# The *BHLF1* Locus of Epstein-Barr Virus Contributes to Viral Latency and B-Cell Immortalization

Running Title: *BHLF1* Contributes to EBV Latency

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## ABSTRACT

The Epstein-Barr virus (EBV) *BHLF1* gene encodes an abundant linear and several circular RNAs believed to perform non-coding functions during virus replication, though an open reading frame is retained among an unknown percentage of EBV isolates. Evidence suggests that *BHLF1* is also transcribed during latent infection, which prompted us to investigate the contribution of this locus to latency. Analysis of transcripts transiting *BHLF1* revealed its transcription is widespread among B-cell lines supporting the latency I or III program of EBV protein expression, and to be more complex than originally presumed. EBV-negative Burkitt lymphoma cell lines infected with either wild-type or two different *BHLF1* mutant EBVs were initially indistinguishable in supporting latency III. However, cells infected with *BHLF1*<sup>-</sup> virus ultimately transitioned to the more restrictive latency I, whereas cells infected with wild-type virus either sustained latency III or transitioned more slowly to latency I. Upon infection of primary B cells, which require latency III for growth *in vitro*, both *BHLF1*<sup>-</sup> viruses exhibited variably reduced immortalization potential relative to wild-type virus. Finally, in transfection experiments, efficient protein expression from an intact *BHLF1* ORF required the EBV post-transcriptional regulator protein SM, whose expression is limited to the replicative cycle. Thus, one way in which *BHLF1* may contribute to latency is through a mechanism, possibly mediated or regulated by a long non-coding RNA, that supports latency III critical for the establishment of EBV latency and lifelong persistence within its host, whereas any retained protein-dependent function of *BHLF1* may be restricted to the replication cycle.

## IMPORTANCE

Epstein-Barr virus (EBV) has significant oncogenic potential that is linked to its latent infection of B lymphocytes, during which virus replication is not supported. Establishment of latent infection, which is life long and can precede tumor development by years, requires the concerted actions of nearly a dozen EBV proteins and numerous small non-protein-coding RNAs. Elucidation of how these EBV products contribute to latency is crucial to understanding EBV's role in specific malignancies, and ultimately to clinical intervention. Historically, EBV genes that contribute to virus replication have been excluded from consideration of a role in latency, primarily because of the general incompatibility between virus production and cell survival. However, here we provide evidence that the genetic locus containing one such gene, *BHLF1*, indeed contributes to key aspects of EBV latency, including its ability to promote continuous growth of B lymphocytes, thus providing significant new insight into EBV biology and oncogenic potential.

## INTRODUCTION

Epstein-Barr virus (EBV) is a potentially oncogenic herpesvirus able to persist for the life of its human host upon the establishment of a latent infection within B lymphocytes. The process through which this occurs is mediated through the concerted actions of a subset of EBV genes that are believed to direct a germinal center-like reaction, ultimately enabling infected cells to specifically enter the memory B-cell pool that serves as the primary reservoir of EBV, and from which virus replication can be periodically reactivated (1). Because EBV-positive tumors predominantly support latent infection, and virus replication (i.e., lytic infection) is generally incompatible with cell survival, elucidation of the contributions of EBV to its associated malignancies has primarily focused on the latency-associated genes. These are genes typically expressed exclusively during latency, although some are also expressed upon activation of the EBV replicative cycle (2-5). Conversely, the expression of EBV lytic-cycle genes within predominantly latently infected cell lines and tumors historically has been attributed to sporadic and often abortive reactivation of the virus replication cycle in a subpopulation of cells; consequently, their potential contribution to EBV latency and its associated oncogenic potential has only rarely been considered.

An exception to the common presumption that EBV lytic-cycle genes do not contribute to latency came with the realization that a subset of these genes are expressed for a limited period immediately following infection, and which are required for efficient immortalization of primary B cells by EBV *in vitro*, a hallmark property of latent EBV infection. These include those encoding the viral BCL-2-related pro-survival proteins BHRF1 (vBCL-2) and BALF1 (6), and BZLF1 (also known as Zta) (7, 8). Interestingly,

BZLF1, an AP-1-related transcription factor responsible for initiation of the EBV lytic cycle upon reactivation of its expression from latent infection, performs a different function upon *de novo* infection: that of promoting cellular proliferation (8). In what appears to be consistent with this, SCID mice injected with B cells immortalized by *BZLF1*<sup>-</sup> EBV and humanized mice infected with *BZLF1*<sup>-</sup> virus are less prone to lymphoproliferative disease and lymphoma development, respectively, than upon receiving *BZLF1*<sup>+</sup> cells or virus (9, 10). The EBV *BCRF1* gene, which encodes an IL-10 homolog (vIL-10) (11), is also expressed early upon infection (12-14), and although there is conflicting evidence for a direct role of this protein in B-cell immortalization *in vitro* (12, 15, 16), it almost certainly contributes to latency *in vivo* through down-regulation of the early immune response to newly infected B cells (13, 14), as does a second early-expressed lytic-cycle immunomodulatory protein, BNLF2a (13). Because expression of these lytic-cycle proteins is short-lived, their contributions are believed to be restricted to this pre-latency period, i.e., an establishment phase of latency prior to the exclusive expression of the classically defined latency genes in the majority of infected B cells (17).

Whether additional lytic-cycle genes have dual or even distinct roles during latency and virus replication is unclear. One such candidate is *BHLF1*, an early lytic-cycle gene for which there is mounting evidence of expression during latency as well. *BHLF1* abuts *oriLyt<sub>Left</sub>*, one of two origins of DNA replication present within the EBV genome that are active only during the lytic cycle (a distinct origin of DNA replication, *oriP*, functions during latency). *BHLF1* encodes a 2.5-kb unspliced, polyadenylated RNA that is highly expressed upon induction of the lytic cycle within latently infected B-cell lines (18-22), and early DNA sequencing revealed a long open reading frame (ORF) that is within the

transcribed region of the gene (18, 23). Interestingly, an apparent paralog of *BHLF1* exists, *LF3*, that is adjacent to the second lytic-cycle origin of DNA replication (*oriLyt<sub>Right</sub>*) (18, 24) (Fig. 1). *BHLF1* transcripts are also detectable within latently infected B-cell lines and tumors by a variety of techniques (25-29), though this is not inconsistent with sporadic reactivation of the virus replication cycle in a subpopulation of cells. Several observations, however, have provided more direct evidence of latency-associated expression of *BHLF1*. The first was the detection of *BHLF1* transcripts upon infection of primary B cells in the presence of cycloheximide (30), which, along with a recent RNA-sequencing (RNA-seq)-based analysis of EBV transcription through the first two weeks post infection, supports transcription of *BHLF1* at least during the pre-latency phase (31). The second was the identification of putative latency-specific transcription initiation sites shortly upstream of the *BHLF1* start site that is used upon induction of the lytic cycle (32).

*BHLF1* is remarkable in that 61% of the RNA-coding portion and 78% of the ORF is comprised of ~12.3 copies of a 125-bp direct repeat that make up the internal repeat 2 (IR2) domain, alternatively known as the *NotI* repeats because each repeat contains a single *NotI* restriction site (18, 33, 34). Furthermore, its ORF has an unusually high G/C content of 82% (79% within the RNA-encoding portion of the gene), that would contribute to a high percentage of Pro (21%) and Gly (15%) in the polypeptide it is predicted to encode (as well as 14% Arg and 16% Ala) (18). By contrast, the average G/C content of the EBV genome is 57% (23). These properties of the gene early-on raised the possibility that *BHLF1*'s primary function may not be as a protein-coding gene. Direct evidence supporting a non-coding function was ultimately revealed by sequence analyses of the genomes of the Akata and Mutu EBV isolates, which revealed *BHLF1* ORFs containing

either a premature termination codon or the absence of a methionine initiation codon, respectively, relative to the ORF of the prototypical strain of EBV, B95.8 (35). Further, while *BHLF1* transcripts in latently infected B-cell lines are readily detected by RNA-seq (28, 31, 36, 37), analysis of the EBV transcriptome and proteome in parallel failed to detect *BHLF1*-encoded polypeptides in the same cell population, even upon induction of the lytic cycle (38). Collectively, these observations are highly indicative of a non-protein-coding role for *BHLF1*, which may function primarily instead via its transcript as a long non-coding RNA (lncRNA). This appears to be true in the context of lytic infection, during which *BHLF1* transcripts contribute to RNA:DNA duplexes at their coding locus to promote DNA replication mediated by the adjacent *oriLy<sub>t</sub>Left* (39). Recently, additional non-coding roles of *BHLF1* during productive infection have been implicated by the detection of its RNA in virus-induced nodular structures on the periphery of nuclear viral replication compartments (40), and the discovery of circular RNAs (circRNAs) expressed from this locus upon activation of the lytic cycle (41, 42). There are no clear indications, however, of how *BHLF1* may contribute directly to EBV latency and long-term persistence.

To address the potential latency function of *BHLF1*, we generated recombinant EBVs (rEBVs) in which either the *BHLF1* coding and 5' regulatory region, or the DNA corresponding to the ORF alone had been deleted, and monitored viral latency-gene expression upon infection of EBV-negative Burkitt lymphoma (BL) cell lines. Following infection of BL2 cells, both *BHLF1*- rEBVs were initially indistinguishable from wild-type (WT) rEBV in supporting the latency III (Lat III) program, in which the full complement of EBV latency-associated proteins are expressed. Ultimately, however, these BL cells

infected with *BHLF1*<sup>-</sup> rEBV transitioned to Lat I, defined by exclusive expression of the latency genome-maintenance protein, EBNA1, whereas the cells infected with WT rEBV sustained Lat III. A second cell line, BL30, likewise supported Lat III initially, but in all infections did transition to Lat I; the transition to Lat I, however, was noticeably delayed in *BHLF1*<sup>-</sup> relative to WT rEBV infections.

The complete inability to sustain Lat III in BL2 cells could not be attributed to an effect of the *BHLF1* deletions on adjacent latency-associated genes encoding EBNA2, BHRF1 or the *BHRF1*-derived miRNAs. Further, because our rEBVs were derived from the Akata isolate of EBV (genome lacks an intact *BHLF1* ORF), this contribution of *BHLF1* to latency is likely through a non-coding mechanism. This interpretation was strengthened by our finding that transient expression of BHLF1 protein from an intact ORF required co-expression of the EBV post-transcriptional regulator protein SM, expression of which is exclusive to the lytic cycle. Thus, even among isolates that retain a translatable ORF, protein function may be limited to lytic infection. Finally, *BHLF1*<sup>-</sup> rEBVs overall were less efficient in their immortalization of primary B cells, which unlike EBV-negative BL cells require the Lat III program of EBV for growth *in vitro*. Thus, one way in which *BHLF1* may contribute to EBV latency is through a non-coding mechanism that favors the Lat III program of EBV, which is critical for the establishment of EBV latency and lifelong persistence within its host.

## RESULTS

***BHLF1* RNA is widely expressed within latently infected B-cell lines.** To obtain a clearer picture of the range of *BHLF1* expression within the different latency programs maintained within EBV-infected B cells, we performed RT-qPCR on total RNA from B-cell lines that maintain either Lat I or Lat III. Because of the high degree of homology between *BHLF1* and its paralog *LF3*, to ensure specific detection of *BHLF1* RNA we amplified a region unique to *BHLF1* that is immediately upstream of the IR2 repeats (Fig. 1) (18). Further, to gauge to what degree *BHLF1* RNA expression in these cell lines might be associated with spontaneous entry into the virus replication cycle, we determined in parallel the level of the early lytic-cycle mRNA encoding the EBV protein SM. The *SM* mRNA is abundant within EBV-positive B-cell lines that have been induced to replicate EBV (43). *SM* mRNA or the protein that it encodes have not been found to be expressed during latency; thus, detection of its expression is a good indication that at least a subpopulation of otherwise latently infected cells have entered the lytic cycle, even if abortively so.

*BHLF1* transcripts were readily detected in all latently infected cell lines examined (Fig. 2A), regardless of whether the cells maintained Lat I (Kem I, Mutu I and A.21) or Lat III (Ak-LCL, Kem III and MH-LCL). As an additional indication of specificity for *BHLF1*, RNA was not detected in the BL line Sal in which the entire *BHLF1* locus is deleted from its endogenous EBV genomes (44), but was present within MH-LCL cells, which carry the B95.8 EBV genome from which *LF3* has been deleted (24, 45). As expected, induction of the EBV replicative cycle in A.21 BL cells resulted in a substantial increase in *BHLF1* and *SM* RNA expression (Fig. 2A). While *SM* RNA was also detected in all cell lines, the

relative level of this lytic-cycle transcript did not always correlate positively with *BHLF1* RNA. For example, and somewhat unexpectedly, Kem III cells exhibited the highest level of *SM* RNA (even higher than in induced A.21 cells), yet *BHLF1* RNA levels within Kem III were in line with those in cells that expressed relatively low levels of *SM* RNA, e.g., Kem I and MH-LCL. Conversely, MH-LCL expressed one of the higher levels of *BHLF1* transcript (exceeded only by induced A.21 cells), yet expressed one of the lower relative levels of *SM* RNA. In summary of the data presented in Fig. 2A, while in general the variation in *BHLF1* transcript levels differed only modestly among latently infected B-cell lines, it was apparent that there was not always a direct correlation with *SM* expression. We concluded, therefore, that regulation of *BHLF1* expression is likely more complex, and that the presence of its RNA in a population of otherwise latently infected cells is not ostensibly due to a subpopulation of cells that have entered the EBV replication cycle.

Contributing to this complexity may be the expression of more recently identified transcripts originating shortly upstream of the *BHLF1* promoter (P1) that directs expression of the originally defined 2.5-kb *BHLF1* mRNA. These are at least two leftward transcripts originating from putative promoters P2 and P3', that were implicated by apparent transcription start sites mapped by either RNase-protection assay (P2) or localized by RT-PCR (P3') (Fig. 1) (32). Importantly, these RNAs, whose structures have yet to be defined, were originally detected within B-cell lines maintaining Lat III, and their abundance, unlike that of P1-originating transcripts, was not notably increased upon chemical induction of the EBV replicative cycle, i.e., consistent with their expression during Lat III (32). To further explore the expression of these transcripts, we performed RT-qPCR with primer sets that would detect P3'-derived transcripts alone, or P2 and P3'

together (assuming that P3' transcripts overlap the primer-annealing sites within the body of the P2 RNAs). Because the amplified portions of the P2 and P3' transcripts are either completely (P2) or partially (P3') within the duplicated regions of the EBV genome that overlap the *BHLF1* and *LF3* genes (Fig. 1), to help distinguish between transcripts originating from these highly homologous loci, we again included in our analysis RNA isolated from the cell lines Sal and MH-LCL. The deletion in the Sal EBV genomes has removed the complete *BHLF1* locus including P2 and P3' (44), and is thus *BHLF1*<sup>-</sup>/*LF3*<sup>+</sup>; MH-LCL was generated by infection *in vitro* with the B95.8 isolate of EBV, the genome of which lacks 11.5-kbp of DNA due to a deletion that spans the *LF3* locus, and is thus *BHLF1*<sup>+</sup>/*LF3*<sup>-</sup> (24, 45). (Note that P3' lies outside of the duplicated domain in *BHLF1*, whereas *LF3* P3 lies within its respective duplicated region, i.e., *BHLF1* P3' and *LF3* P3 would be distinct promoters (32)).

As shown in Fig. 2B, transcripts consistent with initiation at P3' or P2 and/or P3' were detected in all cell lines tested, but were higher in those that maintained Lat III (MH-LCL and Kem III) than in those that maintained Lat I (Kem I and BX1). Although we cannot completely exclude the possibility that some of these transcripts originated from *LF3*, we detected little or no transcripts within Sal BL cells (*BHLF1*<sup>-</sup>/*LF3*<sup>+</sup>). While the previous report noted a lack of inducible expression of these transcripts upon activation of the EBV lytic cycle within B-cell lines that maintain Lat III (32), we did note an 8- to 14-fold increase in their expression upon induction of the lytic cycle in BX1 BL cells, which normally maintain Lat I (Fig. 2B, compare BX1 to Induced BX1 results for the respective transcripts). This observation may be comparable to the induction of the three latency-associated LMP genes upon activation of the lytic cycle in Lat I BL lines, which do not

express LMPs 1, 2A or 2B during latent infection (5). The 60-fold induction in BX1 cells of transcripts amplified with a primer set specific for the unique region of *BHLF1* (immediately upstream of the IR2 domain) would represent the previously characterized lytic-cycle *BHLF1* transcript, in addition to P2 and/or P3' transcripts, assuming that these extend through this *BHLF1*-unique domain that was targeted for amplification. Interestingly, in the experiments represented in Fig. 2B, we detected relatively little transcript in Kem III cells with the primer set specific for the unique-region domain; by contrast, transcripts could be readily amplified from the same Kem III RNA with the P3 and P2/P3' primer sets, possibly indicating that Lat III-specific transcripts expressed from P2 and P3' are not entirely co-linear with those from the lytic-cycle-specific P1. In summary, our results indicated that the *BHLF1* locus is transcribed to varying degrees in all latently infected B-cell lines examined, but that the expression of transcripts putatively originating from the promoters P2 and/or P3' may be Lat III-specific (their expression in Lat I-maintaining B cell lines had not been examined previously (32)). Moreover, the structures of these RNAs are likely to be more complex than the originally defined linear *BHLF1* transcript.

**BHLF1 protein expression is enhanced by SM.** In determining a role for *BHLF1* in EBV latency, we considered a potential contribution by the protein that it has been reported to encode (46, 47). As a BHLF1-specific antibody was not available, we cloned the *BHLF1* ORF from the genome of the prototypic EBV strain, B95.8, with a FLAG epitope-encoding tag at its 5' end into a eukaryotic expression vector. Upon transfection of EBV-negative BL cells with this vector, however, we repeatedly detected little or no FLAG-BHLF1 by immunoblotting, even though in our experience the SV40 promoter in

this vector (pSG5; Stratagene) is very active in EBV-negative BL cell lines. Because the EBV SM protein enhances the expression of a number of EBV replicative-cycle mRNAs through several posttranscriptional mechanisms (48, 49), we tested whether SM might be required for BHLF1 protein expression. As shown in Fig. 3, notable expression of FLAG-BHLF1 was only achieved by co-transfection with an SM expression vector, and in a dose-dependent manner, suggesting that efficient expression of BHLF1 protein is SM-dependent, and thus would be limited to the EBV replication cycle.

To test this in the context of virus infection, we originally sought to engineer a rEBV that would encode a FLAG-BHLF1. During the generation of this rEBV on an Akata-EBV genetic background, we discovered a single-base deletion (relative to the B95.8 EBV genome) 57 nucleotides after the start of the ORF, shifting the translational reading frame and resulting in a termination codon after an additional 16 nucleotides. Concurrent with our unpublished finding, Flemington and colleagues reported the whole-genome nucleotide sequences for the Akata and Mutu EBV isolates, revealing the identical single-base change in the Akata *BHLF1* ORF, and the absence of a likely ORF in the *BHLF1* locus as well within the Mutu EBV genome (35). Taken together, these observations and the data in Fig. 3 suggested that during latency *BHLF1* transcripts may function as lncRNAs, and are only able to function efficiently as mRNAs for BHLF1 protein expression upon activation of the EBV replication cycle (and SM expression), but only from the genomes of EBV isolates for which the *BHLF1* ORF has been conserved.

***BHLF1* supports Lat III in established B-cell lines.** To determine the potential contribution of *BHLF1* to EBV latency, we infected the EBV-negative BL cell line BL2 with either WT rEBV or our previously described mutant rEBV ( $\Delta$ B-S) in which the entire

*BHLF1* ORF and 5' promoter region (including P2 and P3') had been deleted (50). This 3,264-bp deletion also removes *oriLyt<sub>Left</sub>* and extends to the right boundary of the largest reported naturally-occurring deletion found in EBV genomes within a subset of BLs and the cell lines derived from them that maintain Wp-restricted latency (44) (Fig. 1). Six independently-derived cell lines infected with either WT or  $\Delta$ B-S rEBV were analyzed for latency-associated gene expression upon outgrowth in the presence of G418, resistance to which is encoded within these BAC-derived rEBVs. As shown in Fig. 4A (left panel), we observed the establishment of Lat III in all WT and  $\Delta$ B-S rEBV infections, as indicated by the detection of EBNA1, EBNA2, the three EBNA3 proteins (3A, 3B and 3C) and LMP1 through at least 30 days post infection (p.i.). However, by ~2 months p.i., lines infected with  $\Delta$ B-S rEBV appeared to have all transitioned to a Lat I program, as suggested by the detection of EBNA1 only (Fig. 4A, right panel).

To determine whether this was likely to be a bona fide Lat III to Lat I transition, we assessed whether *EBNA1* promoter usage had indeed shifted from Cp/Wp (Lat III) to Qp (Lat I) in the  $\Delta$ B-S rEBV infections. As shown in Fig. 4B, RT-PCR analysis of *EBNA1* mRNA structure revealed a gradual transition from Cp/Wp- to Qp-driven expression of the *EBNA1* mRNAs in the  $\Delta$ B-S infections, whereas Cp/Wp usage was sustained in the WT rEBV infections (the primers used do not distinguish between a Cp or Wp origin of these transcripts). Consistent with the apparent silencing of Cp/Wp in the  $\Delta$ B-S infections, the levels of *EBNA2* and *EBNA3C* mRNAs (which originate only from Cp or Wp) also decreased (Fig. 4C), though these Cp/Wp-specific transcripts remained detectable when their encoded proteins were not, most likely due to a greater sensitivity of RT-PCR over immunoblotting for the assessment of *EBNA* gene expression. We also confirmed that

the *BHLF1* P2/P3' locus was indeed transcribed in BL2 cells infected with WT rEBV, and that the inability to amplify these transcripts upon infection with  $\Delta$ B-S rEBV supports the conclusion that these transcripts in the WT rEBV infections originated from the *BHLF1* locus, not from the highly homologous *LF3* (Fig. 5). Based on these data, we concluded that the deletion in the  $\Delta$ B-S rEBV genome precluded long-term maintenance of Lat III, ultimately resulting in an apparent shift to the Lat I transcriptional program.

While the results presented in Fig. 4 implicated a role for the *BHLF1* locus in the maintenance of Lat III, the deletion in  $\Delta$ B-S rEBV also removed DNA encoding the EBV miRNA *miR-BHRF1-1*, one of three miRNAs encoded within the *BHRF1* locus upstream of *BHLF1* in the opposite transcriptional orientation and that are expressed during Lat III (51, 52). Though the phenotypes associated with targeted mutation of the three *BHRF1* miRNAs (either together or individually) in the context of Lat III in primary B lymphocytes did not appear to be consistent with an inability to sustain Lat III gene expression (53-55), we nonetheless sought to exclude the possibility that loss of *miR-BHRF1-1* expression contributed to the inability of BL2 cells to sustain Lat III. We therefore generated a second mutant rEBV,  $\Delta$ BHFL1, in which only the DNA corresponding to the *BHLF1* ORF (as in B95.8-like isolates) was deleted (Fig. 1). The BL2 infection experiments described above were then repeated with WT and  $\Delta$ BHFL1 rEBV, and the results are shown in Fig. 6. In all cases, BL2 lines infected with WT rEBV sustained Lat III as observed previously (data not shown), whereas those infected with  $\Delta$ BHFL1 ultimately transitioned to Lat I as had the lines infected with  $\Delta$ B-S rEBV. This was evident at both the protein and mRNA levels (Figs. 6A and 6B, respectively), though overall in multiple experiments it seemed that the cells infected with  $\Delta$ BHFL1 did take slightly longer to complete the transition to Lat I than

was observed for the  $\Delta$ B-S rEBV infections. Finally, we also considered whether the transition to Lat I may have occurred due to silencing of the EBV genome as a consequence of integration of the *BHLF1*<sup>-</sup> genomes in EBV-negative BL cells (56). However, we were readily able to rescue episomal copies of the EBV genome into *E. coli* from Hirt extracts of these infected BL2 lines, and the amount of rescued episomes corresponded well to the total EBV DNA copy number (data not shown), arguing against integration of a substantial fraction of viral genomes.

We next repeated our analysis of both *BHLF1*<sup>-</sup> rEBVs within the context of a second EBV-negative BL line, BL30. While every infection of BL2 cells with WT rEBV resulted in sustained Lat III, this was less pronounced upon infection of BL30 cells. As revealed by RT-PCR analysis of Cp/Wp usage in BL30 cells at 1 and 3 months p.i., two of the six infections with WT rEBV (nos. 2 and 6) appeared to transition to Lat I by 3 months p.i. (Fig. 7A, top). While we observed notable Cp/Wp usage at 3 months p.i. in the remaining four infections with WT rEBV, all WT rEBV infections ultimately transitioned to Lat I (data not shown). By contrast, upon infection with either *BHLF1*<sup>-</sup> rEBV the transition to Lat I was more pronounced by 3 months p.i. (Fig. 7A, compare  $\Delta$ BHLF1 and  $\Delta$ B-S to WT). The generally delayed conversion to Lat I in BL30 cells infected with WT relative to *BHLF1*<sup>-</sup> rEBV was more pronounced upon reduction of PCR cycles, as shown by the results for three representative BL30 lines for each infection (Fig. 7B). (Accurate analysis of Cp/Wp usage by RT-qPCR is difficult due to the presence of submolar cDNA products representing alternative splicing events and with more than one copy of the W1-W2 exon repeat unit of the *EBNA* mRNAs spanning the large internal repeat [IR1] domain). Analysis by RT-qPCR of Qp usage in each infection revealed an increase in Lat I EBNA1

expression over 3 months p.i. (Fig. 7C), consistent with reduced Cp/Wp usage over the same timeframe. For reasons that are not clear, the amount of Qp-specific transcripts in the  $\Delta$ B-S infections were approximately ten-fold those within the WT and  $\Delta$ BHLF1 infections, and generally were equal to or greater than the level of Qp-derived *EBNA1* transcript in the Lat I positive-control line, Kem I. In summary, while BL30 cells infected with WT rEBV ultimately supported the transition to Lat I, unlike BL2 cells, deletion of the *BHLF1* locus appeared to accelerate this process. We concluded, therefore, that *BHLF1* supports Lat III, but the degree to which it does this is cell specific.

**Deletion of the *BHLF1* locus has minimal influence on *BHRF1* mRNA and miRNA expression.** The deletions introduced to generate  $\Delta$ B-S and  $\Delta$ BHLF1 rEBVs were within ~550 bp of the 3' end of the *EBNA2* mRNA to their left, and within ~1,800 and ~530 bp of the *BHRF1* 3' coding exon and ORF to the right. Also, as noted above,  $\Delta$ B-S completely removes the DNA encoding the EBV miRNA *miR-BHRF1-1* within the *BHRF1* locus, whereas the  $\Delta$ BHLF1 deletion is approximately 1,200 bp upstream of the *miR-BHRF1-1* locus; the remaining *BHRF1* miRNAs are derived from the 3' end of the *BHRF1* gene. We did not observe gross differences in EBNA2 expression from either deletion for at least 2-4 weeks p.i. (Figs. 4 and 6), arguing against a negative influence on EBNA2 expression as directly responsible for the transition to Lat I, e.g., due to activation of Qp by default in the absence of sufficient EBNA2 to sustain transcription from Cp. We also did not observe an effect of these deletions during this timeframe on expression of the EBNA3s and EBNA1 whose primary transcripts from Cp/Wp transverse the *BHLF1* locus, the deletion of which might have interfered with pre-mRNA processing, altering expression of their mRNAs. To determine whether the phenotype common to both

deletions might have been due to an influence on expression of the adjacent *BHRF1* locus, we measured the levels of the latency-associated *BHRF1* mRNAs that encode the EBV vBCL-2, an anti-apoptotic homolog of BCL-2 (57-59). We also assessed expression of EBV miRNAs *miR-BHRF1-1*, *miR-BHRF1-2* and *miR-BHRF1-3* that are generated from transcripts transiting the *BHRF1* locus, and which are normally expressed during Lat III (51, 52).

*BHRF1* mRNA expression during latency is driven by the *EBNA* promoter Wp and possibly Cp, and consequently, the 5' leader of these *BHRF1* mRNAs shares an exonic structure with the leaders of the *EBNA* mRNAs (57-59). These contain multiple copies of the two-exon repeat W1-W2, each derived from a copy of IR1/*Bam*HI-W restriction fragment; the last W2 exon is typically spliced to the first of three short unique-sequence exons (Y1, Y2 and then Y3) encoded within the adjacent *Bam*HI-Y restriction fragment, though we have observed that the Y3 exon is rarely included within *BHRF1* mRNAs (50). The Y2 or Y3 exon is ultimately spliced to the single long 3' exon that contains the entire *BHRF1* ORF within the *Bam*HI-H fragment (57-59). A separate promoter ~600 bp upstream of the *BHRF1* ORF (and removed by  $\Delta$ B-S, but not  $\Delta$ BHLF1) is used for *BHRF1* transcription during lytic infection (57).

To measure *BHRF1* mRNA levels by RT-qPCR we employed a common reverse primer specific for the 3' coding exon, and forward (5') primers specific for either the W2 or Y2 exon. The results for each of six independently-derived BL2 lines infected with either WT,  $\Delta$ B-S or  $\Delta$ BHLF1 rEBV are shown in Fig. 8. In WT rEBV infections, when employing a W2-specific forward primer, the level of *BHRF1* mRNA in all BL2 lines was equivalent (on average less than two-fold greater) to *BHRF1* mRNA levels in the reference cell line

Ak-LCL. When using the Y2-specific primer, the levels observed for *BHRF1* mRNAs in these same WT rEBV-infected BL2 lines ranged from one-half to equivalent to the levels observed for Ak-LCL. In the BL2 lines infected with  $\Delta$ B-S rEBV, levels of *BHRF1* mRNA were approximately two-fold higher than in their WT rEBV-infected counterparts when assessing with a W2-specific primer, and three-fold higher than WT when using the Y2 primer. In the  $\Delta$ BHLF1 rEBV infections, *BHRF1* mRNAs were only marginally higher than in the WT control infections, regardless of the forward primer used. Thus, although the increased levels of *BHRF1* mRNA associated with either deletion were minimal, we did note that the larger deletion ( $\Delta$ B-S) was associated with a greater increase in expression. This was not totally unexpected, as previous work demonstrated that the large deletions that remove all of the *EBNA2* and most or all of the *BHLF1* loci in the EBV genomes within the so-called Wp-restricted BL lines are associated with increased *BHRF1* expression (59, 60), as shown here for the *BHRF1* mRNAs amplified with the W2-specific primer from RNA isolated from the Wp-restricted BL line Sal. Given the pro-survival function of the BHRF1 protein and that neither of the *BHLF1* deletions resulted in a decrease in *BHRF1* mRNA expression over several weeks p.i., we considered it unlikely that a reduced ability to support Lat III was a direct consequence of any change in BHRF1 expression.

We next addressed whether our *BHLF1* deletions had perturbed expression of *miR-BHRF1-1*, *miR-BHRF1-2* or *miR-BHRF1-3*. As shown in Fig. 9, we observed variable but generally only minor differences in expression of any of the *BHRF1* miRNAs between infections with WT compared to  $\Delta$ B-S and  $\Delta$ BHLF1 rEBV infections. The exception was the expected absence of *miR-BHRF1-1* in BL2 cells infected with the  $\Delta$ B-S virus and within the reference line Sal (a Wp-restricted BL line), in which the introduced deletion in

$\Delta$ B-S and the naturally-occurring deletion in the Sal EBV genome extend through the coding region for *miR-BHRF1-1*. Thus, we concluded that the observed inability to sustain Lat III in BL2 cells was a direct consequence of the loss of the *BHLF1* locus and a specific function that it performs.

***BHLF1* contributes to EBV immortalization and growth of primary B lymphocytes.** Lat III is critical to the initial stage of EBV infection of B lymphocytes that leads to lifelong EBV persistence within B cells of its human host, and is also required for sustained growth (immortalization) of primary B cells upon EBV infection *in vitro*, a hallmark property of EBV linked to its oncogenic potential. Given the defect or inefficiency in maintaining Lat III that was exhibited by our two *BHLF1*<sup>-</sup> viruses in BL2 and BL30 cells, which do not require EBV for sustained growth *in vitro*, and the relatively late manifestation of this effect in BL2 cells, we asked whether this would translate to an inability of *BHLF1*<sup>-</sup> EBV to immortalize primary B cells. Purified B cells from four healthy adult donors were therefore infected with WT,  $\Delta$ B-S or  $\Delta$ BHLF1 rEBV, and B-cell growth-transformation/immortalization was scored at six weeks p.i. (due to a limiting number of B cells, only those from donors 1 and 4 were infected with both *BHLF1*<sup>-</sup> rEBVs). As illustrated in Fig. 10, in a total of five independent experiments (B cells from donor 1 were assessed twice), 100% transformation was achieved by WT rEBV infection of B cells from all four donors at MOIs of  $\sim 0.8$ - $1.3 \times 10^{-2}$ . By contrast, for donor 1 B cells,  $\Delta$ B-S rEBV was unable to immortalize B cells over the range of MOIs tested, whereas we did observe inefficient transformation by  $\Delta$ BHLF1 rEBV, i.e.,  $>10$ -fold lower than by WT rEBV. Similarly,  $\Delta$ BHLF1 rEBV was clearly deficient relative to WT rEBV in the transformation of B cells from donors 3 and 4. For reasons that are unclear, transformations of donor 3

and 4 B cells by  $\Delta$ BHLF1 and  $\Delta$ B-S rEBV, respectively, occurred only in wells at the mid-range of MOIs tested. Finally, unlike for donors 1, 3 and 4, we did not observe a difference between WT and  $\Delta$ BHLF1 rEBV in growth-transformation of B cells from donor 2, though we did note that B cells from this donor appeared to be slightly (~2-3X) more sensitive to transformation by WT rEBV than B cells from donors 1, 3 and 4.

Given the variable requirement for *BHLF1* in our immortalization assays, we expanded B cells from donor 3 that had scored positive for immortalization following infection with either WT or  $\Delta$ BHLF1 rEBV, and performed a comparative analysis of their growth properties. Interestingly, LCLs could not be as easily established from  $\Delta$ BHLF1 rEBV-infected B cells as from those infected with WT rEBV. Of eleven  $\Delta$ BHLF1 lines that were established, two were found by PCR to contain *BHLF1* DNA, presumably due to the outgrowth of B cells containing the donor's endogenous EBV (note that this did not explain the transformation by  $\Delta$ BHLF1 rEBV observed only in infections at mid-range MOIs). An analysis of EBV EBNA and LMP expression in the nine  $\Delta$ BHLF1 lines by immunoblotting (as in Figs. 4 and 6) did not reveal any gross differences relative to LCLs transformed with WT rEBV (data not shown). To determine whether  $\Delta$ BHLF1 LCLs had lower growth potentials, several lines each of WT and  $\Delta$ BHLF1 rEBV-infected B cells were seeded at moderately low density ( $10^5$  cells per ml), and viable-cell concentration was monitored daily. As shown by the representative growth curves in Fig. 11 top, LCLs infected with WT rEBV exhibited virtually identical growth rates, with each line going through ~4.5 doublings to reach a maximum density of  $\sim 1.2 \times 10^6$  cells per ml. By contrast, LCLs infected with  $\Delta$ BHLF1 rEBV either did not expand at all (Fig. 11 bottom, cell lines #1 and #2), or did so more slowly than their WT rEBV-infected counterparts, going through ~3

doublings to reach a slightly lower maximum density of  $\sim 1 \times 10^6$  cells per ml (Fig. 11 bottom, cell lines #5 and #6). Consistent with this apparent growth deficiency, cultures of  $\Delta$ BHLF1 LCLs routinely exhibited lower cell viabilities than those infected with WT rEBV.

These experiments were subsequently repeated with early-passage LCLs derived from the B cells from donor 4, which had also been infected with  $\Delta$ B-S rEBV (LCLs from donors 1 and 2 were unavailable). Interestingly, while we initially observed little difference in the growth curves between donor 4 LCLs infected with either WT,  $\Delta$ BHLF1 or  $\Delta$ B-S virus (4 lines each), each of the LCLs infected with *BHLF1*<sup>-</sup> virus subsequently went through crisis and were lost, preventing us from performing further analysis on long-term LCLs as we had for the *BHLF1*<sup>-</sup> LCLs derived from donor 3 (Fig. 11). Collectively, the results presented in Figs. 10 and 11, and our difficulty expanding and maintaining LCLs infected with either *BHLF1*<sup>-</sup> virus, supports our conclusion that the *BHLF1* locus contributes to B-cell growth.

## DISCUSSION

Originally assigned to the early class of EBV genes (20), *BHLF1* has long been believed to contribute to EBV biology exclusively within the context of the virus replication cycle. Here, we provide evidence of a contribution by the *BHLF1* locus to the latent phase of EBV infection, which is intimately linked to the oncogenic potential of this herpesvirus. Specifically, EBV-negative BL cells (BL2) that upon infection stably support a Lat III program of EBV protein expression, were unable to do so after infection with *BHLF1*<sup>-</sup> virus, instead transitioning to the more restrictive Lat I program. In a BL line that naturally transitioned from Lat III to Lat I (BL30), loss of the *BHLF1* locus appeared to accelerate the transition to Lat I. Seemingly consistent with this, upon infection of primary B cells, which unlike BL cells do require the Lat III program for sustained growth *in vitro*, *BHLF1*<sup>-</sup> rEBVs exhibited decreased growth-transforming potential relative to WT rEBV. We found no evidence that disruption of the *BHLF1* locus itself significantly influenced expression of adjacent genes that encode proteins or miRNAs during Lat III, thus supporting our conclusion that the defects exhibited by our *BHLF1*<sup>-</sup> rEBVs are likely to result directly from the loss of a latency-related function(s) of the *BHLF1* locus.

While this is the first direct evidence for a role of the *BHLF1* locus in latency, from a historical perspective it is likely relevant that the naturally occurring deletion (~6.8-8.5 kbp) that targets *BHLF1* within the EBV genomes present in the subset of BL tumors and cell lines that maintain so-called Wp-restricted latency (44), was long ago associated with a lack of growth-transforming potential of EBV carried by the BL cell line P3HR-1 (alternatively, P3J-HR-1 or HR-1) (19, 61-64). This deletion variably extends rightward to either well within or completely across the *BHLF1* locus, and to the left of *BHLF1* it

removes the entire *EBNA2* ORF and a variable portion of the DNA encoding the C-terminal domain of EBNA-LP (44). Repair or complementation of the deletion within the P3HR-1 EBV genome rescues the transforming potential of the virus, and while this restoration has been determined to require EBNA2 and to a lesser extent EBNA-LP, a requirement for *BHLF1* was not assessed (65-68). Later work, seeking to introduce a selectable marker into the EBV genome by taking advantage of the efficient recombination able to repair the deletion in the P3HR-1 genome, succeeded in inserting a 1.8-kbp hygromycin-resistance gene into *BHLF1* at a site corresponding to the 44<sup>th</sup> codon of the ORF, and in a transcriptional orientation opposite that of *BHLF1* (69). While the resulting rEBVs in which *BHLF1* had been disrupted in this manner were able to transform primary B lymphocytes, the efficiency of transformation was less than 100% (range 31% to 100%; mean 65%) (69). These results appear to be consistent with our findings here, though for several reasons it is not possible to conclude this with certainty. Most notably, only a single inoculum of unknown MOI was used for the transformation assays in this earlier study, preventing an accurate comparison to our results in Fig. 10. Also, transformation results were not provided for an equivalent inoculum (MOI) of an appropriate WT rEBV control, and it was not clear if primary B cells used in the four experiments reported were from a single or multiple donors. And finally, it is not known if the insertion of the transgene in the opposite transcriptional orientation would have actually inhibited a non-coding function of *BHLF1*. Given our current findings, we consider it likely that the complete or partial removal of the *BHLF1* locus contributes to the loss of EBV transforming potential associated with this naturally occurring deletion.

There is increasing evidence that *BHLF1* functions via a non-coding mechanism(s), possibly through lncRNAs that it encodes. The originally characterized *BHLF1* transcript is a 2.5-kb unspliced, polyadenylated RNA whose expression is highly induced upon activation of the EBV replication cycle (18, 19). Northern blotting analyses in early studies revealed little or no detectable presence of the transcript within latently infected B-cell lines prior to induction of the lytic cycle, suggesting that transcription of *BHLF1* is limited to productive infection. Assessment of EBV gene expression upon infection of primary B cells in the presence of a protein-synthesis inhibitor, however, indicated the transcription of *BHLF1* in at least the pre-latency period (30). Consistent with this, a recent RNA-seq analysis identified *BHLF1* as a member of the first cluster of EBV genes to be transcribed upon infection of primary B cells (31). RNA-seq analyses of the EBV transcriptome within established BL cell lines that maintain Lat I (28) and B LCLs that support Lat III (36) have suggested that *BHLF1* transcripts are also present during established latent infections, though one could argue that these represent RNAs from highly transcribed *BHLF1* loci in a minor population of cells that have spontaneously entered the lytic cycle.

While we found *BHLF1* transcripts not to be remarkably abundant in latently infected cell lines, their levels also did not always correlate with that of the mRNA encoding the early lytic-cycle-specific protein SM (Fig. 2A). Interestingly, in one report mentioned above (36) that analyzed EBV transcriptome data from ENCODE RNA-seq results generated from EBV-immortalized LCLs, spliced versions of *BHLF1* transcripts were identified in these Lat III-maintaining B cells. In these transcripts, a novel splice acceptor site within the body of the previously characterized *BHLF1* mRNA is spliced to at least one of eight donor sites ~1.3-97.3 kbp upstream. While the complete structures of these novel *BHLF1*

transcripts could not be deciphered from RNA-seq data, this is potentially significant, as all known latency-associated EBV genes (except those encoding the small ncRNAs EBER1 and EBER2) encode spliced mRNAs, with all but one (*LMP1*) containing multiple large introns of 3 to upwards of 40 kb. By contrast, only a subset of lytic-cycle mRNAs is spliced, and most of these contain 2 or 3 exons separated by short introns of a few- to several-hundred bases in length. It should be noted, however, that the number of reads specific for these spliced *BHLF1* RNAs suggests that they are quite low in abundance (36), and indeed we have had difficulty amplifying them by RT-PCR. It now appears, however, that these most likely belong to a family of circular RNAs that result from back-splicing of novel and cryptic splice sites within *BHLF1*, and which are primarily if not exclusively expressed during the lytic cycle of EBV infection (41, 42).

Several observations collectively provide more definitive evidence of latency-specific transcription of *BHLF1*. Our early analysis of transcription of the EBV genome in a latently infected LCL revealed a level of transcription across the *BHLF1* locus that was at least equivalent to that of the adjacent, latency-specific EBNA2-encoding exon (70); yet by northern blotting we did not detect polyadenylated *BHLF1* transcripts in the cytoplasmic fraction (as would be expected for the highly abundant 2.5-kb *BHLF1* mRNA if a small percentage of cells had spontaneously entered the lytic cycle). This suggested that transcription of *BHLF1* can occur during latency, but that a posttranscriptional “block” may prevent its expression as an mRNA in the cytoplasm. We find this intriguing in light of our current finding (Fig. 3) that efficient expression of protein from an intact *BHLF1* ORF may require the EBV protein SM, a broadly-acting posttranscriptional regulator of EBV gene expression known to affect mRNA stability, processing, export, and translation (48, 49).

More recently, analysis of RNA encoded by DNA encompassing *oriLyt<sub>Left</sub>* and *oriLyt<sub>Right</sub>*, which abut *BHLF1* and its paralog *LF3*, respectively, implicated the existence of novel *BHLF1* and *LF3* transcription start sites within B-cell lines that maintain Lat III (Fig. 1) (32). Notably, these *BHLF1* transcription start sites are 360 bp (P2) and ~1 kbp (P3') upstream of those used for the 2.5-kb *BHLF1* transcript expressed from P1 during the lytic cycle (Fig. 1). Further, expression of these novel transcripts did not increase upon chemical induction of the lytic cycle in B-cell lines maintaining Lat III, suggesting that these RNAs originate from latency-specific promoters (P2 and P3') (32). Our RT-qPCR-based detection of transcripts originating upstream of the lytic-cycle-specific *BHLF1* promoter P1 (Fig. 2B) is consistent with the existence of such transcripts in the total-RNA fraction of latently infected B-cell lines. We also detected expression of these transcripts during Lat I, though less so than in B cells maintaining Lat III, consistent with the earlier finding that P2/P3'-specific transcripts are less abundant or undetectable in biopsies of BL tumors (32), which typically maintain Lat I. Further, although we noted an increase in the expression of these transcripts upon the induction of the lytic cycle in BL cells that maintain Lat I, the level of induction was modest compared to that seen for the *SM* gene. The structures of these putative latency-specific *BHLF1* RNAs have yet to be defined, though they appear to be polyadenylated (32). More recent work has indicated that within BL cells, albeit those maintaining Lat I, *BHLF1* transcripts are predominantly nuclear (71), which may explain why these transcripts were not observed by northern blotting in some early studies that assessed RNAs from the cytoplasmic fraction of cells.

The strongest evidence of latency-associated *BHLF1* transcription can be gleaned from a recent analysis of the cellular transcriptome within individual cells of an EBV-

immortalized LCL (72). Our examination of these single-cell RNA-seq data for the detection of EBV transcripts revealed the presence of *BHLF1* RNA in each of ten cells whose RNA was profiled (Fig. 12). While some of these *BHLF1* transcripts are likely to be lytic-cycle specific (suggested by co-detection in some cells of known lytic-cycle mRNAs, e.g., the 3'-co-terminal BaRF1, BMRF1 and BMRF2 transcripts (43)), detection of *BHLF1* transcripts in all cells supports our contention that there is latency-specific transcription of this locus. By contrast, the mRNAs of *EBNA2* and *LMP1*, well-established latency-associated genes that encode the most abundant EBV latency-associated mRNAs during Lat III (70), were only detected in a minority of the cells and at far below the number of reads of the *BHLF1* transcripts. In this study cDNA synthesis was primed with an oligo(dT)-containing oligonucleotide, and *BHLF1*-specific reads matched to the unique-sequence domain immediately upstream of the known *BHLF1* polyadenylation site. Thus, at least a subset of *BHLF1* transcripts expressed during latency appear to be polyadenylated and 3' co-terminal with the previously characterized 2.5-kb *BHLF1* mRNA.

Given the apparent transcription of *BHLF1* during the phases of EBV latency within B cells that are assessable *in vitro* (Lat I and III), and that the Akata EBV genome used to generate our WT rEBV lacks an intact *BHLF1* ORF (35), we consider it likely that *BHLF1*'s contribution to EBV latency is non-coding in nature, and possibly dependent on a lncRNA acting either *in trans* or *cis*. With respect to the latter, *BHLF1* RNAs have been shown to form RNA:DNA duplexes or R-loops at their site of synthesis, which appears to contribute to the function of the adjacent *oriLyt<sub>Left</sub>* (39). Currently, it is unclear how such hybrids might contribute to latency. One could envision, for example, a contribution to regulation of histone modifications and effects on local chromatin structure that, in turn,

could positively influence EBV transcription over long distances (e.g., from Cp/Wp), possibly by influencing looping of the EBV genome. Alternatively, an effect may not be specifically dependent on the lncRNA, but simply the maintenance of active transcription through this locus, i.e., features of the lncRNA itself may be largely irrelevant. We also considered that, as antisense to the *EBNA* and *BHRF1* primary transcripts originating upstream, *BHLF1* lncRNAs might regulate rate of transcription or mRNA processing through duplex formation with either DNA or RNA. However, we did not observe a notable increase or decrease in any of the *EBNA* mRNAs or proteins (i.e., prior to the apparent transition to Lat I) as a consequence of deleting *BHLF1*. While we did note a small increase in the levels of *BHRF1* mRNAs (Fig. 8), it is difficult to rationalize how a small increase in mRNAs encoding the pro-survival BHRF1/vBCL-2 protein would negatively impact maintenance of Lat III and the transforming efficiency of *BHLF1*<sup>-</sup> virus.

Many lncRNAs act *in trans*, and do so through a variety of mechanisms that involve the interaction with regulatory proteins, often existing in a multi-protein:RNA complex (reviewed in (73)). Because RNA-binding proteins frequently recognize RNA structure rather than solely a specific nucleotide-sequence motif, we find it potentially noteworthy that *in silico* prediction of secondary structure within *BHLF1* transcripts reveals these RNAs to be highly structured (our unpublished observation). This is particularly evident within the IR2 domain that is comprised of ~12.3 copies of the 125-nucleotide *NotI* repeat, and which accounts for ~60% of the length of the unspliced 2.5-kb *BHLF1* transcript originating from P1 (Fig. 1). Though the actual secondary structure of these RNAs is not known, given the largely repetitive nature of *BHLF1* transcripts spanning IR2, an attractive hypothesis is that repeating stem-loop structures within the repeat domain serve as

protein-binding sites that, collectively, could act as a sink for an RNA-binding protein(s) to sequester them or otherwise block their normal activity, or possibly serve as a scaffold for the assembly of a functional protein complex. Along these lines, in addition to its presumed role in the function of *oriLyt<sub>Left</sub>* (39), Park and Miller (40) recently identified the 2.5-kb *BHLF1* lncRNA as a component of novel virus-induced nodular structures (VINORCs) associated with viral replication compartments and that they propose may function to facilitate selective processing and export of viral mRNAs. However, the absence of *BHLF1*-containing VINORCs prior to activation of the lytic cycle (40) argues against such a role of this lncRNA during latency.

Our attempts to rescue the defect of *BHLF1*- rEBV in BL2 cells by expression of *BHLF1 in trans* have been unsuccessful. Alternatively, any lncRNA may be acting *in cis*, and/or the *BHLF1* DNA locus itself may be the critical contributing factor to its apparent influence on Lat III and B-cell growth. It is also possible that latency-specific lncRNAs expressed from this locus differ in structure and thus function from those of the characterized 2.5-kb lytic-cycle RNA encoded by *BHLF1*, which at best would appear to be expressed at a very low level during latency. Of particular note in this respect are the transcripts initiating from the putative promoters P2 and P3' (Fig. 1) that we found to be more abundant within cells maintaining Lat III than Lat I (Fig. 2B), which correlates with our observed positive influence of *BHLF1* on Lat III. In addition to these RNAs, an apparent family of transcripts antisense to *BHLF1* between P1 and P2 were previously reported that also appear to be latency-associated (32); it is not clear whether these may represent long unspliced versions of *BHRF1* mRNAs reported to originate from the same region, i.e., within *oriLyt<sub>Left</sub>* (58). Moreover, recent mappings of mature 5' and 3' termini of

EBV transcripts identified clusters of previously unknown transcription initiation and polyadenylation sites located ~200-500 and ~500-800 bp downstream, respectively, of the major transcription start site for the 2.5-kb *BHLF1* transcript, though these also appear to be used exclusively upon activation of the lytic cycle within latently infected cells (74, 75). Given the extensive complexity of transcription within and through the *BHLF1* locus, clearly an important objective moving forward will be elucidation of the structures of all *BHLF1* transcripts, as this knowledge will be important to determine the range of RNA expression and subcellular location during the different latency programs, and ultimately the mechanism of action of the transcripts and whether they indeed contribute to the functions regulated by the *BHLF1* locus.

Regardless of whether *BHLF1* acts through a lncRNA, our observations suggest that it contributes to maintenance of Lat III in EBV-negative BL cells, and such a function is not inconsistent with the diminished growth-transforming properties of *BHLF1*-rEBV. It is notable that the apparent inability to sustain Lat III in BL2 cells infected with *BHLF1*-viruses was consistently observed between 1 and 2 months p.i. This delay in a measurable phenotype is not inconsistent with a selection against cells that support Lat III in the absence of *BHLF1*, resulting in eventual outgrowth of cells able to transition to Lat I by default. Mechanistically speaking, therefore, *BHLF1*'s role may be an indirect or supportive one, rather than as a direct regulator of the Lat III program. This interpretation is also not inconsistent with the less than complete requirement for *BHLF1* for the immortalization of B cells (which to some extent appeared to be donor dependent) and the generally poorer growth properties of LCLs that did result from infection with *BHLF1*-rEBV. Thus, upon infection, the net activity or level of a *BHLF1* target that must be

optimally regulated to promote Lat III may dictate the degree to which *BHLF1* is required. In other words, *BHLF1* may have evolved to fine-tune a specific molecular process to ensure efficient establishment of latency, rather than to directly regulate latency-gene expression itself. Further, the apparent absolute requirement for *BHLF1* to sustain Lat III in BL2 cells but not within BL30 cells, an EBV-negative BL line that naturally favored transition to Lat I, perhaps should not be surprising given qualitative differences in mutational load between endemic (EBV-positive) and sporadic (EBV-negative) BL, and among EBV-negative BLs themselves (76). For example, due to mutations distinct from those in BL2 cells, BL30 cells may have a greater propensity to epigenetically silence the EBV genome, overriding any positive effect of *BHLF1* on Lat III as revealed in BL2 cells.

In conclusion, we have shown that deletion of the *BHLF1* locus of the EBV genome results in a diminished ability of the virus to immortalize B cells *in vitro*, a hallmark property of EBV latency and one intimately associated with successful colonization by EBV of its human host, as well as its significant oncogenic potential. While the mechanism through which *BHLF1* functions during latency is currently unclear, our results suggest that the diminished growth-transforming potential of *BHLF1*<sup>-</sup> EBV may be due to an inability to fully support the Lat III program of EBV infection that is critical during the establishment of a B-cell reservoir of EBV *in vivo*, and which is required for continued growth of primary B cells *in vitro*. Our results are consistent with increasing evidence over the past decade and earlier of latency-associated expression of *BHLF1*, which has heretofore been thought to contribute exclusively to the productive phase of EBV infection. Additionally, the lack of conservation of the ORF within *BHLF1* among some EBV isolates has raised the likelihood that *BHLF1* functions not through a protein that it encodes, but either a

lncRNA that acts *in trans* or *cis*, or an inherent property of the DNA within the locus itself that may be regulated by its active transcription. Our results also suggest that in those isolates that have retained the *BHLF1* ORF, the protein that it encodes may require the presence of the EBV posttranscriptional regulator SM for efficient expression, thus limiting a protein-coding role to productive infection. And finally, our evidence supporting a latency-related function of *BHLF1* raises the question of what the contribution may be of its paralog *LF3*, for which latency-associated expression and a non-coding function have also been implicated (28, 35).

## MATERIALS AND METHODS

**Cell lines.** Akata clone 21 (A.21), Kem I, Mutu I and BX1 are BL-derived cell lines that support the EBV Lat I program. A.21 was originally cloned from the parental Akata BL line (77). BX1 (gift of L. Hutt-Fletcher) was generated by infection of an EBV-negative clone of Akata cells with a rEBV (BLX/Rc-TK) in which an expression cassette encoding G418 resistance and GFP had been inserted into the *BXLF1* (thymidine kinase) ORF within the genome of the Akata isolate of EBV (78). B-cell lines used in this study that support the EBV Lat III program were the BL-derived cell lines Kem III and Raji, and the LCLs Ak-LCL and MH-LCL generated by immortalization of primary human B lymphocytes *in vitro* with either rEBV derived from Ak-GFP-BAC (see below) or the B95.8 isolate of EBV, respectively. Note that while the Kem III line was originally believed to be of BL origin, it has recently come to our attention that some Kem III lines may instead be a spontaneous B LCL that arose during the primary culture of Kem BL tumor cells. Sal is a BL cell line that maintains a Wp-restricted program of EBV latency-gene expression, and contains a deletion in its endogenous EBV genomes that has removed the adjacent *EBNA2* and *BHLF1* loci, and the C-terminal coding region of EBNA-LP upstream of *EBNA2* (44). BL2, BL30 and Louckes are EBV-negative BL cell lines, as is the A.2 clone of the Akata BL line. All B-cell lines indicated above were maintained in RPMI 1640 medium (HyClone) supplemented with 2 mM L-glutamine (HyClone) and 10% fetal bovine serum (FBS; HyClone). Primary B lymphocytes infected *in vitro*, and the LCLs that resulted from these infections (see below) were maintained in RPMI 1640 medium supplemented with 2 mM L-glutamine, 15% FBS, and 50 µg gentamicin sulfate per ml (Lonza). The human embryonic kidney cell line HEK293 was maintained in Dulbecco's modified Eagle medium

(DMEM; Lonza) supplemented with 10% FBS, except as noted below for production of rEBV. All cell lines were maintained at 37°C in a humidified 5% CO<sub>2</sub> atmosphere. For the induction of the EBV replication cycle, A.21 or BX1 cells were plated in 6-well plates at a density of  $3 \times 10^6$  cells per well, and surface IgG was crosslinked with goat F(ab')<sub>2</sub> fragment to human IgG (Cappel, MP Biomedicals) added to a concentration of 100 µg per ml; cells were harvested for subsequent analysis 48 h after addition of F(ab')<sub>2</sub>.

**Immunoblot analysis.** For detection of proteins by immunoblotting, cells were harvested by centrifugation, washed once with phosphate-buffered saline (PBS), and then lysed at  $10^6$  cells per 80 µl 2X SDS-PAGE buffer containing 5% β-mercaptoethanol. Samples were then sonicated, boiled for 5 minutes, and proteins resolved by SDS-PAGE, after which they were subjected to semi-dry transfer onto a PVDF membrane. Cellular and EBV proteins were detected by standard immunoblotting techniques using the following primary antibodies to: EBNA1, rabbit antiserum (gift of J. Herring); EBNA2, monoclonal antibody (mAb) PE2; LMP1, mAb S12; EBNA 3A, 3B and 3C, sheep antiserum to each (Exalpha Biologicals, Inc.); actin, mAb JLA20 (Calbiochem); β-tubulin, H-234 (Santa Cruz Biotechnology); and FLAG, mAb M2 (Sigma-Aldrich). The following secondary antibodies were used: donkey anti-rabbit for EBNA1 and β-tubulin (GE Healthcare UK Limited); anti-mouse for LMP1, actin and FLAG (GE Healthcare UK Limited); and rabbit anti-sheep (Chemicon) for EBNA3A, 3B and 3C. Immunoblots were developed using either Pierce ECL Western Blotting Substrate (Thermo Fisher Scientific) or Immobilon Western Chemiluminescent HRP Substrate (Millipore Sigma).

**Expression of BHLF1 protein.** For the transient expression of BHLF1 protein, a *BHLF1* ORF derived from the B95.8 EBV genome was cloned with a FLAG epitope-

encoding sequence at its 5' terminus into the expression vector pSG5 (Stratagene). Co-expression of the EBV SM protein was achieved from the vector pcDNA3-SM (gift of S. Swaminathan). A pSG5-derived vector encoding FLAG-tagged insulin-degrading enzyme (pSG5-IDE) was used as a positive control for transfection and detection of FLAG by immunoblotting. Louckes cells ( $5 \times 10^6$  cells per transfection) were transfected by nucleofection with plasmid DNA as indicated (Fig. 3) using an Amaxa Nucleofector with Solution V and program G-16 according to the manufacturer's instructions (Lonza). Transfected cells were plated in 6-well plates, and after 48 h incubation were harvested for immunoblot analysis.

**Isolation and analysis of RNA.** Reverse transcription-PCR (RT-PCR) was used to assess the expression level of EBV RNAs. For the analysis of mRNA and lncRNA in Figs. 2A, 4B, 6B and 7, total cellular RNA was extracted using RNA-Bee (Tel-Test) according to the manufacturer's instructions, followed by digestion with either RQ1-DNase (Promega) or TURBO DNase (Thermo Fisher Scientific) to remove residual DNA. The cDNA template for PCR was generated from 2  $\mu$ g total RNA in 19- $\mu$ l reactions containing 200 U SuperScript III reverse transcriptase (Invitrogen) according to the manufacturer's instructions, using either 0.1  $\mu$ M gene-specific primer (GSP) or 2.5  $\mu$ M random decamers (the latter were used for reverse transcription of *EBNA1*, *EBNA2*, *EBNA3C* and *GAPDH* mRNAs); *GAPDH* mRNA served as an expression reference. A complete description of oligonucleotide primers and probes is provided in Table 1, with the exception of *GAPDH* primers and TaqMan™ probe, which were purchased as a kit (Applied Biosystems). Corresponding negative-control reactions did not contain reverse transcriptase (-RT). For end-point RT-PCR (Figs. 4 and 6), 2  $\mu$ l of the cDNA synthesis or -RT control reaction was

amplified in a 25- $\mu$ l reaction containing 0.5  $\mu$ M each PCR primer, 0.25 mM dNTPs, 1X PCR buffer without Mg, 1.5 mM MgCl<sub>2</sub>, and 4 U Platinum *Taq* DNA polymerase (Invitrogen) using the following cycling conditions: 95°C for 3 min; 30-35 cycles of 95°C for 15 s, the appropriate annealing temperature (55°C or 60°C) for 30 s, and 72°C for 1 min; and a final extension at 72°C for 10 min. For quantitative (real-time) analysis of RNA levels by RT-qPCR (Figs. 2A and 7), cDNA synthesis was primed as described above with GSPs for *BHLF1*, *BHRF1* and *SM* RNAs (Table 1), or random decamers for *GAPDH*. Quantitative PCR was performed using 2  $\mu$ l of cDNA template in a 20- $\mu$ l volume containing 1X TaqMan™ Universal Master Mix II (Applied Biosystems), 900 nM each primer and 250 nM FAM-labelled TaqMan™ probe. A *GAPDH* TaqMan™ probe (Applied Biosystems) was included as an internal control. Parameters for qPCR were 10 min at 95°C, followed by 40 cycles of 15 s at 95°C, 60 s at 60°C. Relative gene expression to a reference LCL was determined using the comparative Ct method ( $2^{-\Delta\Delta Ct}$ ).

A slightly different protocol was employed for the quantification of *BHLF1* RNA levels reported in Figs. 2B and 5. Briefly, total cellular RNA was extracted using the QIAshredder and RNeasy® Plus Mini Kit (Qiagen) according to the manufacturer's instructions, digested with TURBO DNase, and then purified according to the RNA cleanup protocol of the RNeasy Mini Kit (Qiagen). cDNA was synthesized from 1  $\mu$ g RNA in a 20- $\mu$ l reaction containing the appropriate GSP (100 nM) and 200 U SuperScript III according to the manufacturer's instructions. As above, -RT controls were run in parallel. The GSPs for the P3', P2/P3' and Unique *BHLF1* primer sets (Table 1) were either individually multiplexed with a *GAPDH* GSP (instead of random decamers) in the same cDNA synthesis reaction (Fig. 2B), or cDNA synthesis was primed with each *BHLF1* and

*GAPDH* GSP in a separate reaction (Fig. 5). Singleplex *BHLF1* (P3', P2/P3' or Unique primer sets) and *GAPDH* qPCR reactions were performed in triplicate in 20- $\mu$ l reaction mixtures containing 2.0  $\mu$ l of the cDNA-synthesis (undiluted or diluted eight-fold) or -RT control reaction, 1X TaqMan™ Universal Master Mix II, *BHLF1* forward and reverse PCR primers (each 0.5  $\mu$ M) or 1X *GAPDH* TaqMan Assay reagent (Thermo Fisher Scientific), and the appropriate TaqMan™ probe (250 nM). The qPCR cycling parameters were 10 min at 95°C, followed by 45 cycles of 15 s at 95°C, and 60 s at 57°C or 60°C. *GAPDH* reactions were amplified in the same 96-well plate as *BHLF1* reactions to ensure equivalent amplification conditions. Relative gene expression was determined using the comparative Ct method ( $2^{-\Delta\Delta Ct}$ ).

For the analysis of EBV miRNA levels by RT-qPCR (Fig. 8), RNA was isolated from cells using the Ambion *mirVana* miRNA Isolation Kit (Life Technologies) as directed by the manufacturer. RT-qPCR employing 10 ng of RNA was performed using the TaqMan™ MicroRNA Reverse Transcription Kit and miRNA assays for EBV miRNAs *miR-BHRF1-1*, *-2*, and *-3* (Applied Biosystems) according to the manufacturer's instructions. Amplification of *U6* snRNA was used as an internal control, and sample values were normalized to an EBV-positive reference cell line. The parameters for qPCR were as above with 40 cycles and 60°C for annealing/extension. All RT-qPCR (mRNA, lncRNA and miRNA) was done with a StepOnePlus Real-Time PCR System (Applied Biosystems).

**Generation of *BHLF1* rEBV.** Both WT and mutant rEBVs were generated from the Akata EBV genome present within the BAC Ak-GFP-BAC (clone 12-15) (79). Two *BHLF1* rEBVs were employed in these studies,  $\Delta$ B-S and  $\Delta$ BHLF1, that contained deletions

removing different amounts of the *BHLF1* locus (Fig. 1). Generation of  $\Delta$ B-S rEBV by BAC recombineering has been described in detail previously (50). Briefly, a 3.3-kbp deletion ( $\Delta$ B-S) was introduced within Ak-GFP-BAC that corresponded to nucleotide coordinates 38,287 to 41,550 of the composite WT EBV genome derived from the B95.8 and Raji isolates (NC\_007605.1). This deletion extends rightward from the stop codon of the *BHLF1* ORF, to the right boundary of the naturally-occurring 8.5-kbp deletion present in the endogenous EBV genomes within the Sal BL line, and thus removes the entire *BHLF1* ORF (38,287-40,269) and approximately 1.3 kbp of DNA upstream of it that spans the transcription start sites for the *BHLF1* promoters P1 (40,520), P2 (40,879) and P3' (~41,514), as well as *oriLyt<sub>Left</sub>* (40,301-41,293) (Fig. 1). The final deletion step in *E. coli* was mediated by flippase recombinase (Flp), and thus a single 34-bp Flp recognition target (FRT) element is present at the site of deletion. For the generation of  $\Delta$ BHLF1 rEBV, a deletion ( $\Delta$ BHLF1) was introduced within Ak-GFP-BAC that corresponded to the *BHLF1* ORF in the B95.8 EBV genome (38,287-40,269). The introduction of  $\Delta$ BHLF1 was accomplished with the galactokinase (*galK*) positive/negative selection method of recombineering in *E. coli* strain SW105 (80). Briefly, a *galK* expression cassette flanked by 50 bp of DNA homologous to the regions immediately upstream and downstream of the *BHLF1* ORF was generated by PCR; this DNA fragment was introduced by electroporation into SW105 cells carrying Ak-GFP-BAC for the replacement of the *BHLF1* target with *galK* by homologous recombination. The DNA was isolated from multiple GalK-positive clones (able to grow on minimal medium agar plates with galactose as the sole carbon source), and correct recombination within the *BHLF1* locus was confirmed by PCR amplification across the *galK*-EBV DNA junctions followed by sequence analysis of

amplified DNA. Next, to remove the *galK* cassette, SW105 cells carrying Ak-GFP-BAC DNA in which the  $\Delta$ BHLF1 deletion had been appropriately introduced were electroporated with a dsDNA oligonucleotide representing the fused 50-bp homology arms of EBV that had been used to introduce the *galK* cassette. *GalK*-negative clones, which would carry  $\Delta$ BHLF1-Ak-GFP-BAC, were identified by growth on minimal media agar containing a glycerol carbon source and 2-deoxy-galactose, which selects against bacteria still containing and expressing *galK*. From these clones, DNA was isolated and subjected to amplification and DNA sequence analysis to verify appropriate removal of the *galK* cassette, resulting in  $\Delta$ BHLF1. Unlike for  $\Delta$ B-S, the final deletion step was not mediated by Flp, thus resulting in a seamless deletion. The Ak-GFP-BAC DNAs with  $\Delta$ B-S and  $\Delta$ BHLF1 deletions were transferred into *E. coli* DH10B, from which BAC DNA was purified with the NucleoBond BAC100 kit (Clontech) and subjected to restriction analysis and Southern blot hybridization to ensure against unintended recombination, deletions and rearrangements.

**Virus production and infection of BL2 cells.** For the production of rEBV,  $4 \times 10^5$  HEK293 cells were seeded into each well of a 6-well plate and transfected with 2  $\mu$ g Ak-GFP-BAC (WT) or its  $\Delta$ B-S or  $\Delta$ BHLF1 derivative using *TransIT-293* transfection reagent (Mirus), and stable transfectants selected with G418 (Geneticin; 500  $\mu$ g/ml). Individual G418-resistant colonies that were also GFP-positive were selected, expanded and assessed for rEBV production. To induce EBV replication, cells were seeded at  $6.3 \times 10^6$  cells per 150-mm plate 24 h prior to transient transfection as above with 15.6  $\mu$ g each of expression vectors for the EBV BZLF1 and BALF4 (gB) proteins; at 24 h post-transfection, sodium butyrate and 12-O-tetradecanoylphorbol-13-acetate (TPA) were added to the

culture medium at final concentrations of 4 mM and 20 ng/ml, respectively. After 3 h, the cell monolayers were rinsed and then incubated in fresh RPMI growth medium (instead of DMEM) for 4 days, after which the culture medium was clarified by centrifugation and passed through a 0.45- $\mu$ m filter. To select clones that produced the highest amount of rEBV, virus titers were determined by conversion of Raji BL cells to GFP expression. Briefly,  $5 \times 10^5$  Raji BL cells in 1 ml were added to each well of a six-well plate, and mixed with 1 ml of increasing dilutions of the filtered rEBV-containing HEK293 culture supernatant. Plates were then centrifuged at  $200 \times g$  for 1 h at 4°C, and then incubated at 37°C for 24 h, at which time 2 ml of fresh RPMI 1640 culture medium was added to each well. At 3 days p.i. the cells were analyzed for GFP expression by flow cytometry using a BD FACSCalibur (BD Biosciences). Flow cytometry data was analyzed using FlowJo software and the viral titer expressed as green Raji units (GRU) per ml. For large-scale production of virus, HEK293 clones producing the highest titer of WT or *BHLF1*-mutant rEBVs were expanded in 150-mm plates and processed as described above to induce virus replication. Filtered culture supernatants were then concentrated approximately 25- to 45-fold by tangential flow filtration using a MidiKros hollow-fiber filter module with a pore rating of 500 kD (Spectrum Labs) and a Bio-Rad Model EP-1 Econo Pump at a rate of 10 ml/min. Aliquots of the concentrated virus were frozen and stored at -70°C prior to determining the virus titer as above. Virus used in individual experiments was never exposed to more than one freeze-thaw cycle. To infect BL2 cells,  $5 \times 10^5$  cells were infected at an MOI no greater than 1 in 6-well plates as described above. At 24 h p.i., most of the culture medium was removed and replaced with 3 ml of fresh RPMI 1640 growth medium and 1 ml conditioned medium taken from cultures of uninfected BL2 cells.

At 5 to 7 days p.i. infected cells were placed under G418 selection (Geneticin; 500 µg/ml) and subsequently expanded for further analysis.

**Isolation, infection and analysis of primary B lymphocytes.** Human CD19<sup>+</sup> B lymphocytes were isolated from the whole blood of anonymous adult donors. Following isolation of the peripheral blood mononuclear cells (PBMCs) by gradient centrifugation on Lymphocyte Separation Medium (LSM; MP Biomedicals), B cells were isolated from the PBMC fraction by positive selection using human CD19 MicroBeads (Miltenyi Biotec) according to the manufacturer's instructions. Alternatively, purified CD19<sup>+</sup> B cells were purchased from STEMCELL Technologies. For infection, primary B lymphocytes were plated in 96-well plates at  $5 \times 10^4$  cells per well, WT or mutant rEBV was added at a starting MOI of 0.068 and two-fold serial dilutions thereof, and the plates were then centrifuged at 1000 rpm for 1 h at 13°C prior to incubation at 37°C. Growth medium was replaced weekly, and at 6 weeks p.i. the wells of infected cells were scored for transformation, indicated by yellowing of the growth medium, cell clumping, and GFP expression. The cells from transformation-positive wells were then expanded to establish cell lines for further analysis. To assess growth properties, cells were seeded in triplicate in 6-well plates (5 ml per well) at  $1 \times 10^5$  cells per ml in LCL growth medium containing 15% FBS. Viable-cell concentration was then determined daily by trypan blue dye-exclusion using a Countess II FL Automated Cell Counter (Life Technologies).

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The authors declare no conflict of interest.

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## FIGURE LEGENDS

**Figure 1.** Organization of the gene locus for *BHLF1* and that of its paralog, *LF3*. The EBV genome (top) is shown in its linear configuration (not to scale) bounded by its terminal repeats (TR); major internal direct repeat elements (IR1-IR4) and the origin of EBV DNA replication utilized during latency (*oriP*) are shown for reference, as are the common EBNA promoters Cp and Wp, and the EBNA1-only promoter Qp. The *BHLF1* and *LF3* genes overlap the two highly homologous origins of EBV DNA replication, *oriLyt<sub>Left</sub>* and *oriLyt<sub>Right</sub>*, respectively, active during productive (lytic) infection. In some EBV genomes a long ORF (colored arrows) is present within the transcribed regions of *BHLF1* and *LF3* that are composed primarily of related direct repeats (vertical lines) of 125 (IR2) and 102 (IR4) bp, respectively; copy numbers of IR2 and IR4 repeats may vary and are based here on the complete composite EBV genome derived from the B95.8 and Raji isolates of EBV (accession number NC\_007605.1). The ~1 kbp duplicated-sequence domains DS<sub>L</sub> and DS<sub>R</sub> that encompass *oriLyt<sub>Left</sub>* and *oriLyt<sub>Right</sub>*, respectively, are underscored by the green bar. Solid horizontal arrows depict the previously characterized transcripts that are highly expressed from the *BHLF1* and *LF3* P1 promoters upon induction of the EBV replicative cycle, and which are unspliced and polyadenylated at sites indicated by short vertical arrows. Transcription start sites upstream of P1 that implicate latency-specific promoters have been mapped by nuclease-protection assay (P2) or were localized by RT-PCR (P3', P3 and P4) (32). The structures of these transcripts have not been defined, and thus are represented here as dashed arrows 3' co-terminal with the P1 transcripts from either locus. The  $\Delta$ BHLF1 and  $\Delta$ B-S deletions within mutant rEBVs used in this study are depicted below the expanded *BHLF1* locus.

**Figure 2.** Widespread expression of *BHLF1* RNA in latently infected B-cell lines. RT-qPCR was used with three different primer sets to determine the relative level of *BHLF1* transcripts within B-cell lines that maintain Lat I or III, or in Akata BL-derived Lat I lines (A.21 and BX1) that had been treated by cross-linking of surface IgG to induce the EBV replication cycle. (A) *BHLF1* RNAs (left panel) were amplified with a primer set specific for the unique-sequence domain (Unique *BHLF1*) immediately upstream of the IR2 repeats within the known *BHLF1* mRNA and not present within RNAs encoded by *LF3*. Levels of *SM* transcripts were determined in parallel (right panel) to provide an indication of the degree of EBV lytic-cycle gene transcription supported in each cell line. Level of expression shown for both *BHLF1* and *SM* transcripts is relative to that of the respective RNA in Ak-LCL cells (Lat III), which was arbitrarily set at 1.0. (B) In addition to the primer set used to obtain the *BHLF1* results in (A), primer sets expected to detect the putative latency-specific transcripts initiating from P2 or P3' (P2/P3') or P3' were used. Because these primers target the duplicated sequence elements present in the highly homologous *BHLF1* and *LF3* loci, RNA from MH-LCL cells was used as a reference, since the genome of the B95.8 isolate of EBV within this LCL lacks the *LF3* locus, a consequence of a 11.5-kbp deletion. Conversely, the *BHLF1* locus is absent from the EBV genomes within the Sal BL line, also due to a naturally occurring deletion; consequently, amplification of RNA from Sal cells with the P2/P3' and/or P3' primer sets would be indicative of *LF3* transcription. The relative positions of the primer sets employed for reverse transcription and qPCR are shown as shaded bars in relation to their position within the various *BHLF1* transcripts (see diagram). Kem I, Mutu I, A.21 and BX1 maintain Lat I; Ak-LCL, Kem III

and MH-LCL maintain Lat III. Sal cells support Wp-restricted latency (Lat III, but minus expression of EBNA2, LMP1 and LMP2). BL2 and A.2 are EBV-negative BL cell lines.

**Figure 3.** BHLF1 protein expression is enhanced by SM. EBV-negative Louckes BL cells were co-transfected with an expression vector encoding FLAG-tagged BHLF1 (origin: B95.8 EBV DNA) and 5 or 10  $\mu\text{g}$  of expression vector for the EBV SM protein, or the empty pcDNA3 expression vector. Symbols +, - and the closed triangle indicate the presence, absence, or increasing amount of the indicated expression vector, respectively. All transfections contained an equal amount of plasmid DNA, adjusted with empty expression vector (20  $\mu\text{g}$  total plasmid DNA, lanes 1-3; 10  $\mu\text{g}$  total plasmid DNA, lanes 4 and 5). Protein expression was detected by immunoblotting for the FLAG epitope (BHLF1 and insulin degrading enzyme [IDE], a positive control for detection of FLAG), or  $\alpha$ -actin (gel-loading control). Results are representative of four experiments, each of which revealed a dependence on SM for efficient BHLF1 protein expression.

**Figure 4.** The *BHLF1* locus is required to sustain Lat III. (A) Immunoblot detection of EBV latency-associated proteins expressed in BL2 cells at 30 and 68 days post infection (dpi) with either WT or  $\Delta\text{B-S}$  rEBV revealed a shift from Lat III to a Lat I-specific pattern of EBV protein expression (EBNA1 only) in cells infected with the *BHLF1*-rEBV. All BL2 cell lines (nos. 1-6) resulted from independent infections by the WT or mutant rEBV. Detection of  $\alpha$ -actin or  $\beta$ -tubulin served as loading controls. (B) Analysis of *EBNA1* promoter usage by endpoint RT-PCR at 28, 41 and 68 dpi revealed a shift from Cp/Wp- to Qp-driven *EBNA1* mRNA expression (Lat III to Lat I) in BL2 cells infected with  $\Delta\text{B-S}$  rEBV, and corresponded to the loss of Lat III-specific protein expression as seen in (A). Amplification of *EBNA1* cDNAs generated from the RNA of Kem I (Lat I), Kem III (Lat III)

and BL2 (EBV-negative) cells served as controls. (C) A similar decrease in *EBNA2* and *EBNA3C* mRNA expression was detected in BL2 cells when infected with  $\Delta$ B-S but not with WT rEBV.

**Figure 5.** *BHLF1* RNA levels within six independently derived BL2 cell lines at approximately 1 month p.i. with either WT or  $\Delta$ B-S rEBV were determined by RT-qPCR in triplicate; error bars indicate the standard deviation. Values are relative to the level of RNA in MH-LCL (*LF3*<sup>-</sup>) determined with primer sets specific for transcripts initiating at P2 and/or P3' (P3'-initiating transcripts may overlap those from P2), or at P3' alone (see diagram, Fig. 2B). RNA from BL2 cells infected with  $\Delta$ B-S rEBV (*BHLF1*<sup>-</sup>, *LF3*<sup>+</sup>) was included to help exclude the possibility that products amplified with the P2/P3' and P3' primer sets had originated from the highly homologous *LF3* locus. Comparable results were obtained in separate experiments when amplification was done using a primer set specific for the unique-sequence domain of *BHLF1* (data not shown).

**Figure 6.** rEBV lacking the *BHLF1* ORF alone is unable to sustain Lat III. EBV latency-gene expression was assessed in BL2 cells infected with  $\Delta$ BHLF1 rEBV at 18-386 dpi, as described in the legend for Fig. 4. (A) Detection of EBNA and LMP1 expression by immunoblotting. (B) Detection by endpoint RT-PCR of *EBNA1* mRNAs from Cp/Wp or Qp, and of *EBNA3C* mRNA at 18/23, 60 and 92 dpi. The smaller EBNA3C cDNA bands detected at 60 and 92 dpi in  $\Delta$ BHLF1 rEBV-infected cell line no. 2 were determined by DNA sequence analysis to be splicing variants of the *EBNA3C* mRNA. BL2 cells infected in parallel with WT rEBV failed to transition to Lat I (data not shown), as also observed independently in Fig. 4.

**Figure 7.** *BHLF1* contributes to but is not essential for transition to Lat I in BL30 BL cells. EBV-negative BL30 cells were infected with either WT,  $\Delta$ BHLF1 or  $\Delta$ B-S rEBV, and cell lines resulting from six independent infections with each virus were assessed by RT-PCR for Cp/Wp (Lat III) and Qp (Lat I) usage at 1 and 3 months p.i. (mpi). Results indicated that BL30 cells infected with WT rEBV were able to support Lat I, but their apparent transition to Lat I was generally delayed relative to cells infected with either *BHLF1*- virus. (A) Detection by endpoint RT-PCR (35 cycles) of Cp/Wp usage for *EBNA1* mRNA expression in six cell lines at 1 and 3 mpi with either WT,  $\Delta$ BHLF1 or  $\Delta$ B-S rEBV. *GAPDH* mRNA was amplified in parallel as a control for RNA integrity. Kem I (Lat I), Kem III (Lat III) and uninfected BL30 cells served as controls. (B) Cell lines 3, 4 and 5 from each infection were reassessed by endpoint RT-PCR at 30 cycles to highlight the generally delayed transition (loss of Cp/Wp usage) to Lat I in BL30 cells infected with WT rEBV, as in WT lines 4 and 5. The smaller, sub-molar amplification product seen in (A) and (B) represents an alternatively-spliced transcript, which complicates assessment by RT-qPCR. (C) Quantification by RT-qPCR of Qp usage for *EBNA1* mRNA expression indicative of Lat I. Data were analyzed by the  $\Delta\Delta$ CT method with expression values normalized to *GAPDH* mRNA; the Qp values for Kem I cells (Lat I) were set at 1. Note that the expression scale is different in the bottom panel due to higher amounts of Qp-derived transcripts in BL30 cells infected with  $\Delta$ B-S rEBV.

**Figure 8.** Deletion of the *BHLF1* locus does not negatively impact expression of *BHRF1* mRNA. Expression of the latency-associated *BHRF1* mRNA was analyzed by RT-qPCR at 1 month p.i. with either: (A) WT versus  $\Delta$ B-S rEBV; or (B) WT versus  $\Delta$ BHLF1 rEBV. Each of the six WT lines in (A) are distinct from the six WT lines in (B),

i.e., a total of twelve independent BL2 lines infected with WT rEBV were analyzed. Each bar represents the mean relative level of expression determined, in triplicate, for the *BHRF1* mRNA in the tested line relative to the respective *BHRF1* mRNA level (set at 1.0) in the Lat III reference line Ak-LCL. The forward (5') PCR primers used were specific for either the W2 or Y2 exon present within *EBNA* and *BHRF1* mRNAs expressed from either Cp or Wp. The Wp-restricted BL line Sal was included as an additional reference, as it contains a deletion in its endogenous EBV genomes that removed the DNA encoding the Y2 exon, rightward through *EBNA2* and *BHLF1*, to the same relative 3' coordinate as the deletion within  $\Delta$ B-S rEBV (consequently, Y2-exon-specific detection of *BHRF1* mRNA in Sal was negative). Error bars indicate the standard error of the means.

**Figure 9.** Deletion of the *BHLF1* locus does not impact expression of *BHRF1* miRNAs. Expression of *miR-BHRF1-1*, *miR-BHRF1-2* and *miR-BHRF1-3* at 1 month p.i. was assessed by RT-qPCR for the same BL2 cells as analyzed for *BHRF1* mRNA expression in Fig. 8. BL2 cells were infected with: (A) WT or  $\Delta$ B-S rEBV; or (B) WT or  $\Delta$ BHLF1 rEBV. Each bar represents the mean relative level of expression determined, in triplicate, for each of the three *BHRF1* miRNAs relative to the respective *BHRF1* miRNA level (set at 1.0) in the Lat III reference line Ak-LCL. *miR-BHRF1-1* is absent in BL2 cells infected with  $\Delta$ B-S rEBV and the BL line Sal due to the introduced or naturally occurring deletions in the EBV genomes within these lines, respectively. Error bars indicate the standard error of the means.

**Figure 10.** *BHLF1* contributes to EBV-mediated B-cell immortalization. Primary B lymphocytes from four adult donors were infected *in vitro* with either WT,  $\Delta$ B-S (donor 1 and 4 only) or  $\Delta$ BHLF1 rEBV at the indicated multiplicity of infection (MOI).

Immortalization was scored at six weeks p.i. and is presented as percent of wells out of eight for each MOI that exhibited outgrowth of cells. The paired WT1 and  $\Delta$ B-S, and WT2 and  $\Delta$ BHLF1 infections of donor 1 B cells were done at different times (cells were frozen for later infection with WT and  $\Delta$ BHLF1 rEBVs). Unlike for B cells from donors 1, 3 and 4, donor 2 B cells were equivalently susceptible to immortalization by WT or  $\Delta$ BHLF1 rEBVs; however, donor 2 cells were ~3-4 times more sensitive to immortalization than those of the other three donors.

**Figure 11.** B lymphocytes immortalized with  $\Delta$ BHLF1 rEBV exhibit reduced growth properties. Shown are representative growth curves of three B LCLs immortalized by WT rEBV (top), and four immortalized by infection with  $\Delta$ BHLF1 rEBV (bottom). All LCLs were derived from B-cell donor 3 (Fig. 10). Cells were seeded in triplicate at  $1 \times 10^5$  cells per ml, and the mean viable-cell number per ml of culture medium was determined daily afterwards.

**Figure 12.** The *BHLF1* locus is uniformly transcribed during Lat III. Single-cell RNA-seq analysis of the EBV transcriptome in ten cells of the B LCL GM12878, immortalized by the B95.8 isolate of EBV, indicated that *BHLF1* transcripts were present in each cell. This was in contrast to heterogeneous detection of transcripts encoded by known latency-associated genes, e.g., *EBNA1*, *LMP2A/2B*, *EBNA2* and *LMP1* (note that transcripts from the latter two genes were not evident in this figure due to the scale used for the vertical axis). Other peaks represent various lytic-cycle transcripts. The results shown were obtained by analysis, as described (81), of publically available datasets from <https://www.encodeproject.org/experiments/ENCSR673UIY/> (72).

**TABLE 1** RT-PCR primers and TaqMan™ probes for detection of mRNA and lncRNA<sup>a</sup>

Primer/Probe	Annealing site	Sequence (5'-3')	EBV genome coordinates <sup>b</sup>	Purpose
<b>RT-PCR Primers</b>				
BHLF1-GSP <sup>c</sup>	<i>BHLF1</i> unique region	TCTGGGGGTCGCTGCAT	39927-39943	Synthesis of <i>BHLF1</i> cDNA (Fig. 2)
BHLF1-Fwd <sup>d</sup>	<i>BHLF1</i> unique region	GTACGCCTGGATTGCCG	39992-40008	Amplification of <i>BHLF1</i> cDNA (Fig. 2)
BHLF1-Rev <sup>d</sup>	<i>BHLF1</i> unique region	AGGTCGGACTAGCGGATG	40130-40113	Amplification of <i>BHLF1</i> cDNA (Fig. 2)
P2-BHLF1-GSP	<i>BHLF1</i> downstream of P2 promoter	TTAAGGTTTGCTCAGGAGTGG	40557-40577	Synthesis of P2/P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
P2-BHLF1-Fwd	<i>BHLF1</i> downstream of P2 promoter	GCTTAGGATACCTCCAGGATAATG	40856-40833	Amplification of P2/P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
P2-BHLF1-Rev	<i>BHLF1</i> downstream of P2 promoter	CCATAGGGTTGAACCAGGAG	40745-40764	Amplification of P2/P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
P3'-BHLF1-GSP	<i>BHLF1</i> downstream of P3' promoter	TAGAACCTAGAGGAAGGGAACC	41043-41064	Synthesis of P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
P3'-BHLF1-Fwd	<i>BHLF1</i> downstream of P3' promoter	GAGCCGTCCTTATTCTTGCT	41468-41449	Amplification of P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
P3'-BHLF1-Rev	<i>BHLF1</i> downstream of P3' promoter	GCCTCACCATGACACACTAA	41333-41352	Amplification of P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
SM-GSP	<i>SM</i>	ACCGCCAGCATCGACTGT	71146-71163	Synthesis of <i>SM</i> cDNA (Fig. 2)
SM-Fwd	<i>SM</i>	GGGCAAGGTGACAAATGTAATC	71211-71232	Amplification of <i>SM</i> cDNA (Fig. 2)
SM-Rev	<i>SM</i>	AAGAACGCAGCCAGAGG	71302-71286	Amplification of <i>SM</i> cDNA (Fig. 2)
Random decamers	N/A <sup>e</sup>	N/A	N/A	Synthesis of <i>EBNA1</i> , <i>EBNA2</i> , <i>EBNA3C</i> (Figs. 4, 6) & <i>GAPDH</i> (Fig. 7) cDNA
BHRF1-GSP	<i>BHRF1</i> exon HF	TTCTCTTGCTGCTAGCT	42192-42176	Synthesis of <i>BHRF1</i> cDNA (Fig. 8)
W2-Fwd	<i>EBNA/BHRF1</i> Exon W2	TGGTAAGCGGTTACCTTCAG	14810-14830	Amplification of Cp/Wp-derived <i>BHRF1</i> cDNA (Fig. 8)

Y2-Fwd	<i>EBNA/BHRF1</i> Exon Y2	GAGGATGAAGACTAAGTCACAGGCTTA	35680-35706	Amplification of Cp/Wp-derived <i>EBNA1</i> , <i>EBNA2</i> , <i>EBNA3C</i> & <i>BHRF1</i> cDNA (Figs. 4, 6-8)
Qp-Fwd	<i>EBNA1</i> 5' exon Q	AAGGCGCGGGATAGC	50137-50151	Amplification of Qp-derived <i>EBNA1</i> cDNAs (Figs. 4, 6, 7)
Qp-Rev	<i>EBNA1</i> exon U	TCTACTGGCGGTCTATGATGC	55322-55302	Amplification of Qp-derived <i>EBNA1</i> cDNA (Fig. 7)
EBNA1-Rev/GSP	<i>EBNA1</i> 3' exon K	CTCTATGTCTTGGCCCT	95863-95847	Amplification of Cp/Wp- & Qp-derived <i>EBNA1</i> cDNA (Figs. 4, 6); synthesis of <i>EBNA1</i> cDNA (Fig. 7)
EBNA1-Rev'	<i>EBNA1</i> 3' exon K	GTACCTGGCCCCTCGTCA	95684-95667	Amplification of Cp/Wp-derived <i>EBNA1</i> cDNA (Fig. 7)
EBNA2-Rev	<i>EBNA2</i> 3' exon YH	GAGAGTGACGGGTTTCCAAG <sup>b</sup>	36301-36282 <sup>b</sup>	Amplification of <i>EBNA2</i> cDNA (Fig. 4)
EBNA3C-Rev	<i>EBNA3C</i> exon BERF4	GAGAGTGACGGGTTTCCAAC <sup>f</sup>	36205-36186 <sup>f</sup>	Amplification of <i>EBNA3C</i> cDNA (Figs. 4, 6)
BHRF1-Rev	<i>BHRF1</i> exon HF	GGAGATGTTAGAAGCCAATGTC	86683-86662	Amplification of <i>BHRF1</i> cDNA (Fig. 8)

#### TaqMan™ Probes

Unique-BHLF1	<i>BHLF1</i> unique domain	CTTGCCTGGTCCTGGAGCTCATC	40079-40101	Detection of <i>BHLF1</i> cDNA (Fig. 2)
P2/P3'-BHLF1	Between P1 & P2	TACCTACCTCTAGGCTCCACCCAC	40820-40797	Detection of P2/P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
P3'-BHLF1	Between P2 & P3'	CCGGGACGTGGTGCTTCCTAAA	41400-41379	Detection of P3'- <i>BHLF1</i> cDNA (Figs. 2, 5)
SM	SM	ACCGTGGTTTGACATGAGTCTGGTT	71271-71247	Detection of <i>SM</i> cDNA (Fig.2)
BHRF1	<i>BHRF1</i> HF exon	AATAGGCCATCTTGCTCTACAAGATCTGGCA	42097-42067	Detection of <i>BHRF1</i>

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<sup>a</sup>Primers and probes used for assessment of *GAPDH* mRNA and EBV miRNAs were obtained from and used in conjunction with commercially obtained RT-qPCR kits (see Material and Methods), and are not listed here.

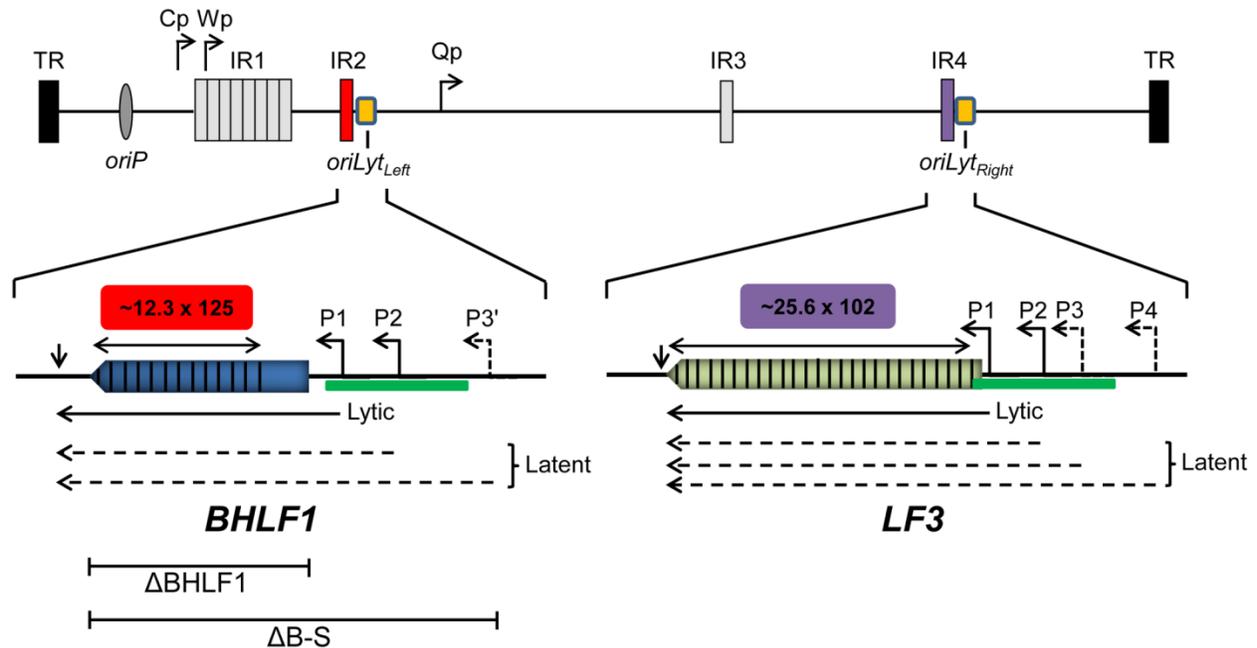
<sup>b</sup>Based on B95.8-Raji composite EBV genome sequence, accession number NC\_007605.1

<sup>c</sup>GSP: gene-specific primer used for synthesis of cDNA by reverse transcription

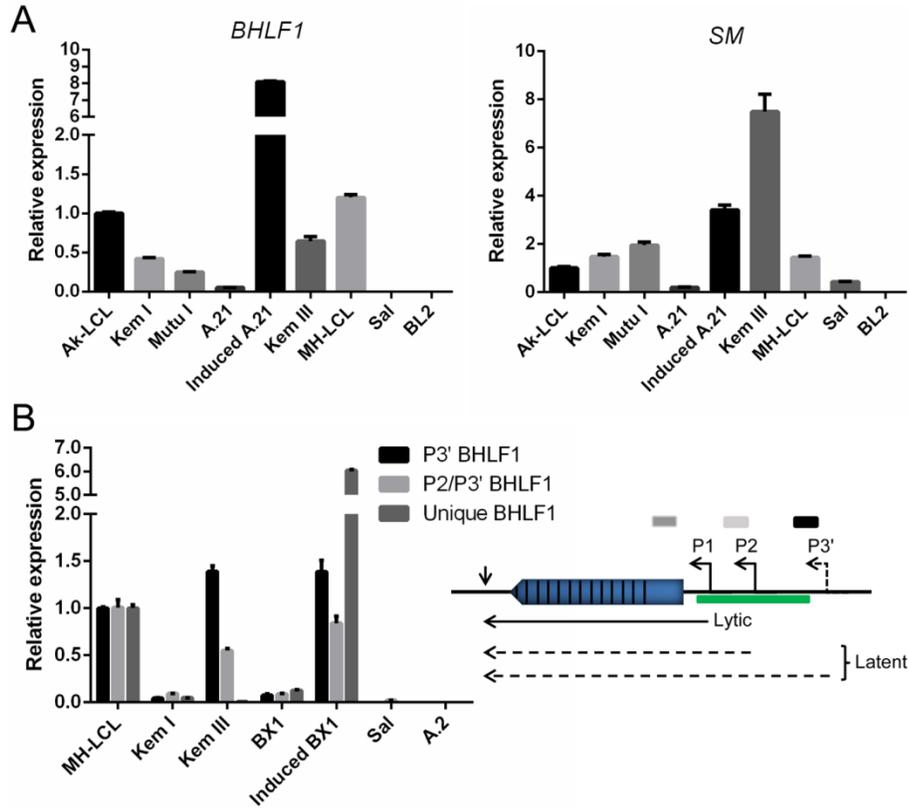
<sup>d</sup>Fwd: forward/5' PCR primer; Rev: reverse/3' PCR primer

<sup>e</sup>N/A, not applicable

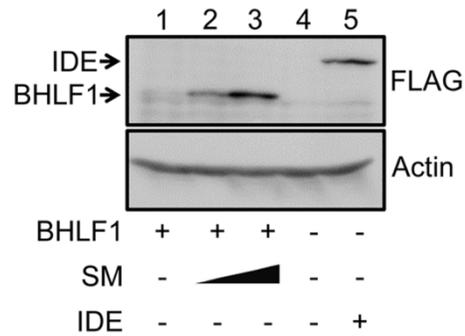
<sup>f</sup>Based on Akata EBV genome sequence, accession number KC\_207813



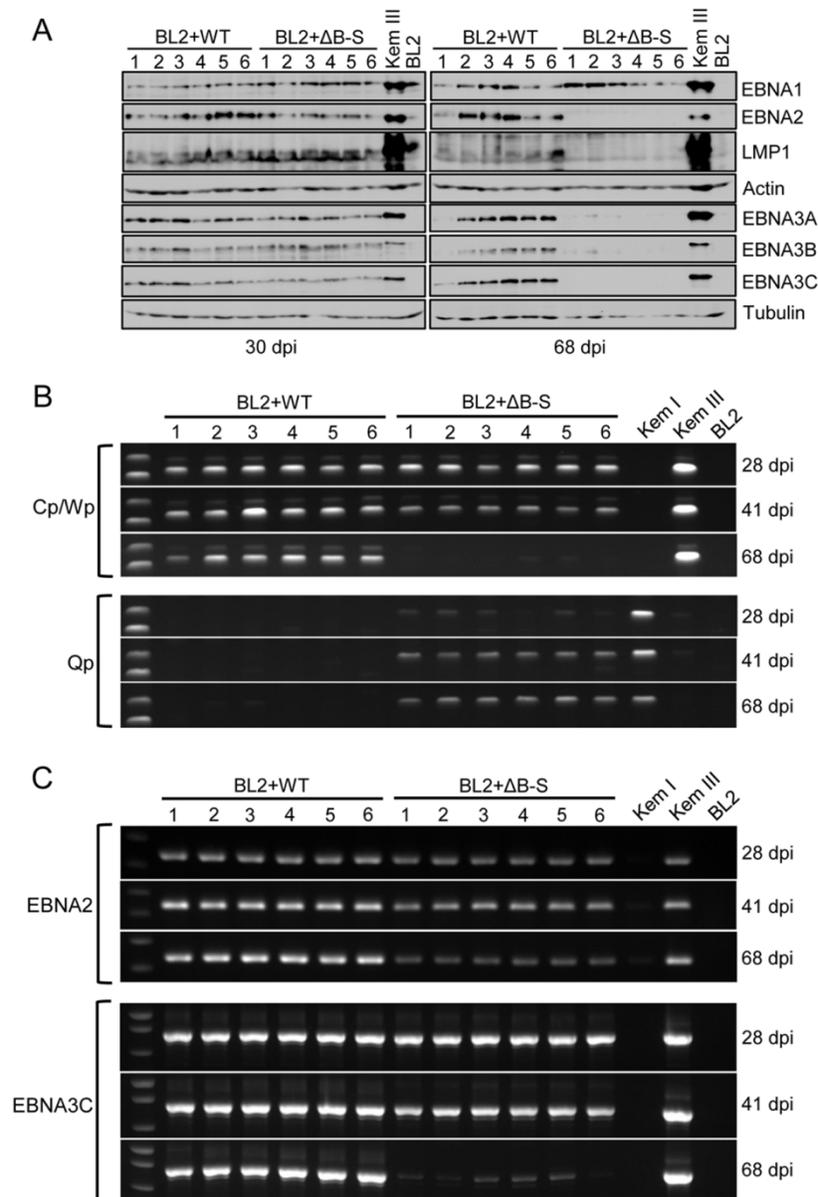
**Figure 1.** Organization of the gene locus for *BHLF1* and that of its paralog, *LF3*. The EBV genome (top) is shown in its linear configuration (not to scale) bounded by its terminal repeats (TR); major internal direct repeat elements (IR1-IR4) and the origin of EBV DNA replication utilized during latency (*oriP*) are shown for reference, as are the common EBNA promoters Cp and Wp, and the EBNA1-only promoter Qp. The *BHLF1* and *LF3* genes overlap the two highly homologous origins of EBV DNA replication, *oriLyt<sub>Left</sub>* and *oriLyt<sub>Right</sub>*, respectively, active during productive (lytic) infection. In some EBV genomes a long ORF (colored arrows) is present within the transcribed regions of *BHLF1* and *LF3* that are composed primarily of related direct repeats (vertical lines) of 125 (IR2) and 102 (IR4) bp, respectively; copy numbers of IR2 and IR4 repeats may vary and are based here on the complete composite EBV genome derived from the B95.8 and Raji isolates of EBV (accession number NC\_007605.1). The ~1 kbp duplicated-sequence domains DS<sub>L</sub> and DS<sub>R</sub> that encompass *oriLyt<sub>Left</sub>* and *oriLyt<sub>Right</sub>*, respectively, are underscored by the green bar. Solid horizontal arrows depict the previously characterized transcripts that are highly expressed from the *BHLF1* and *LF3* P1 promoters upon induction of the EBV replicative cycle, and which are unspliced and polyadenylated at sites indicated by short vertical arrows. Transcription start sites upstream of P1 that implicate latency-specific promoters have been mapped by nuclease-protection assay (P2) or were localized by RT-PCR (P3', P3 and P4) (32). The structures of these transcripts have not been defined, and thus are represented here as dashed arrows 3' co-terminal with the P1 transcripts from either locus. The Δ*BHLF1* and Δ*B-S* deletions within mutant rEBVs used in this study are depicted below the expanded *BHLF1* locus.



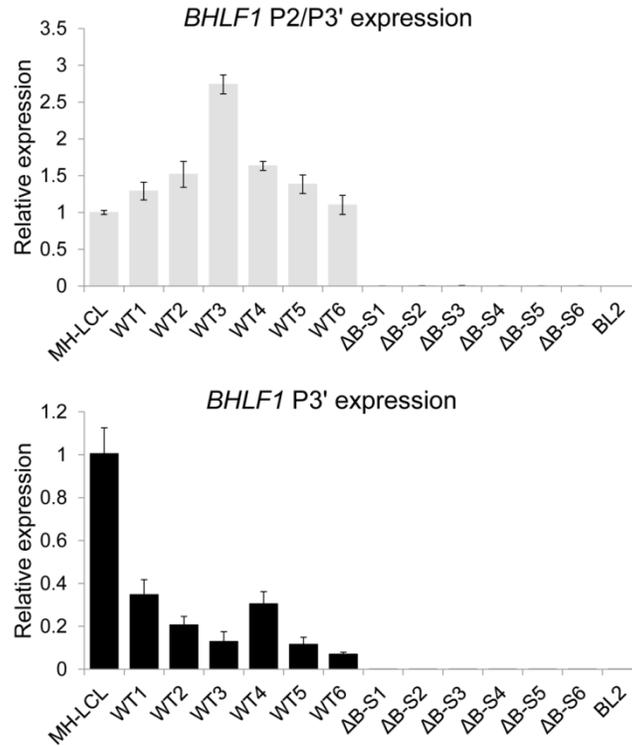
**Figure 2.** Widespread expression of *BHLF1* RNA in latently infected B-cell lines. RT-qPCR was used with three different primer sets to determine the relative level of *BHLF1* transcripts within B-cell lines that maintain Lat I or III, or in Akata BL-derived Lat I lines (A.21 and BX1) that had been treated by cross-linking of surface IgG to induce the EBV replication cycle. (A) *BHLF1* RNAs (left panel) were amplified with a primer set specific for the unique-sequence domain (Unique BHLF1) immediately upstream of the IR2 repeats within the known *BHLF1* mRNA and not present within RNAs encoded by *LF3*. Levels of *SM* transcripts were determined in parallel (right panel) to provide an indication of the degree of EBV lytic-cycle gene transcription supported in each cell line. Level of expression shown for both *BHLF1* and *SM* transcripts is relative to that of the respective RNA in Ak-LCL cells (Lat III), which was arbitrarily set at 1.0. (B) In addition to the primer set used to obtain the *BHLF1* results in (A), primer sets expected to detect the putative latency-specific transcripts initiating from P2 or P3' (P2/P3') or P3' were used. Because these primers target the duplicated sequence elements present in the highly homologous *BHLF1* and *LF3* loci, RNA from MH-LCL cells was used as a reference, since the genome of the B95.8 isolate of EBV within this LCL lacks the *LF3* locus, a consequence of a 11.5-kbp deletion. Conversely, the *BHLF1* locus is absent from the EBV genomes within the Sal BL line, also due to a naturally occurring deletion; consequently, amplification of RNA from Sal cells with the P2/P3' and/or P3' primer sets would be indicative of *LF3* transcription. The relative positions of the primer sets employed for reverse transcription and qPCR are shown as shaded bars in relation to their position within the various *BHLF1* transcripts (see diagram). Kem I, Mutu I, A.21 and BX1 maintain Lat I; Ak-LCL, Kem III and MH-LCL maintain Lat III. Sal cells support Wp-restricted latency (Lat III, but minus expression of EBNA2, LMP1 and LMP2). BL2 and A.2 are EBV-negative BL cell lines.



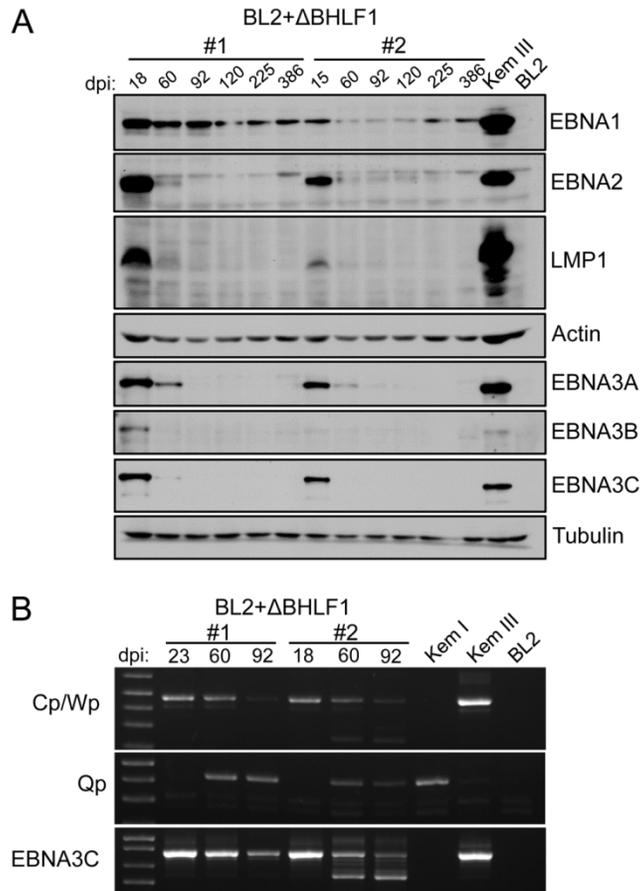
**Figure 3.** BHLF1 protein expression is enhanced by SM. EBV-negative Louckes BL cells were co-transfected with an expression vector encoding FLAG-tagged BHLF1 (origin: B95.8 EBV DNA) and 5 or 10 µg of expression vector for the EBV SM protein, or the empty pcDNA3 expression vector. Symbols +, - and the closed triangle indicate the presence, absence, or increasing amount of the indicated expression vector, respectively. All transfections contained an equal amount of plasmid DNA, adjusted with empty expression vector (20 µg total plasmid DNA, lanes 1-3; 10 µg total plasmid DNA, lanes 4 and 5). Protein expression was detected by immunoblotting for the FLAG epitope (BHLF1 and insulin degrading enzyme [IDE], a positive control for detection of FLAG), or  $\alpha$ -actin (gel-loading control). Results are representative of four experiments, each of which revealed a dependence on SM for efficient BHLF1 protein expression.



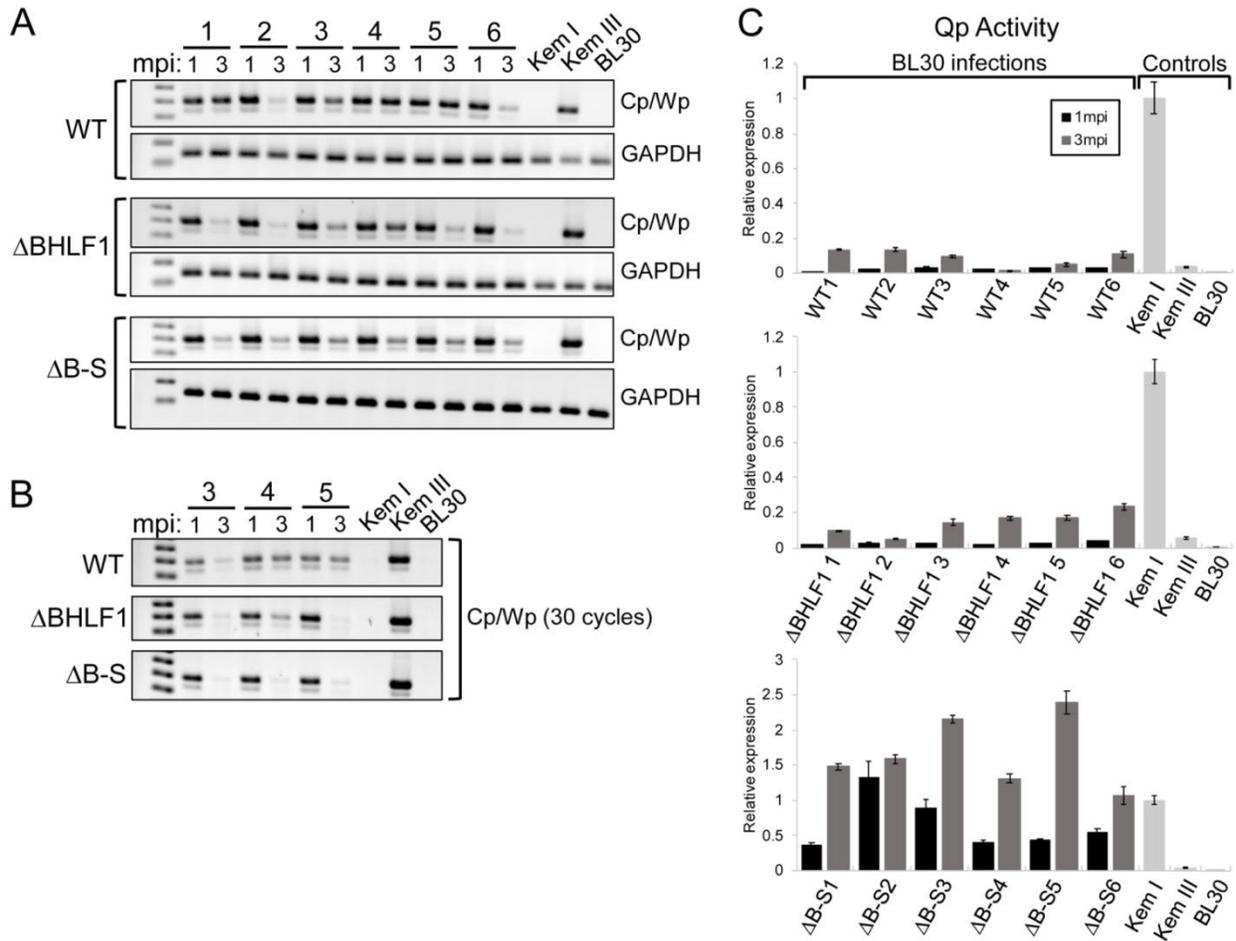
**Figure 4.** The *BHLF1* locus is required to sustain Lat III. (A) Immunoblot detection of EBV latency-associated proteins expressed in BL2 cells at 30 and 68 days post infection (dpi) with either WT or ΔB-S rEBV revealed a shift from Lat III to a Lat I-specific pattern of EBV protein expression (EBNA1 only) in cells infected with the *BHLF1* rEBV. All BL2 cell lines (nos. 1-6) resulted from independent infections by the WT or mutant rEBV. Detection of α-actin or β-tubulin served as loading controls. (B) Analysis of *EBNA1* promoter usage by endpoint RT-PCR at 28, 41 and 68 dpi revealed a shift from Cp/Wp- to Qp-driven *EBNA1* mRNA expression (Lat III to Lat I) in BL2 cells infected with ΔB-S rEBV, and corresponded to the loss of Lat III-specific protein expression as seen in (A). Amplification of *EBNA1* cDNAs generated from the RNA of Kem I (Lat I), Kem III (Lat III) and BL2 (EBV-negative) cells served as controls. (C) A similar decrease in *EBNA2* and *EBNA3C* mRNA expression was detected in BL2 cells when infected with ΔB-S but not with WT rEBV.



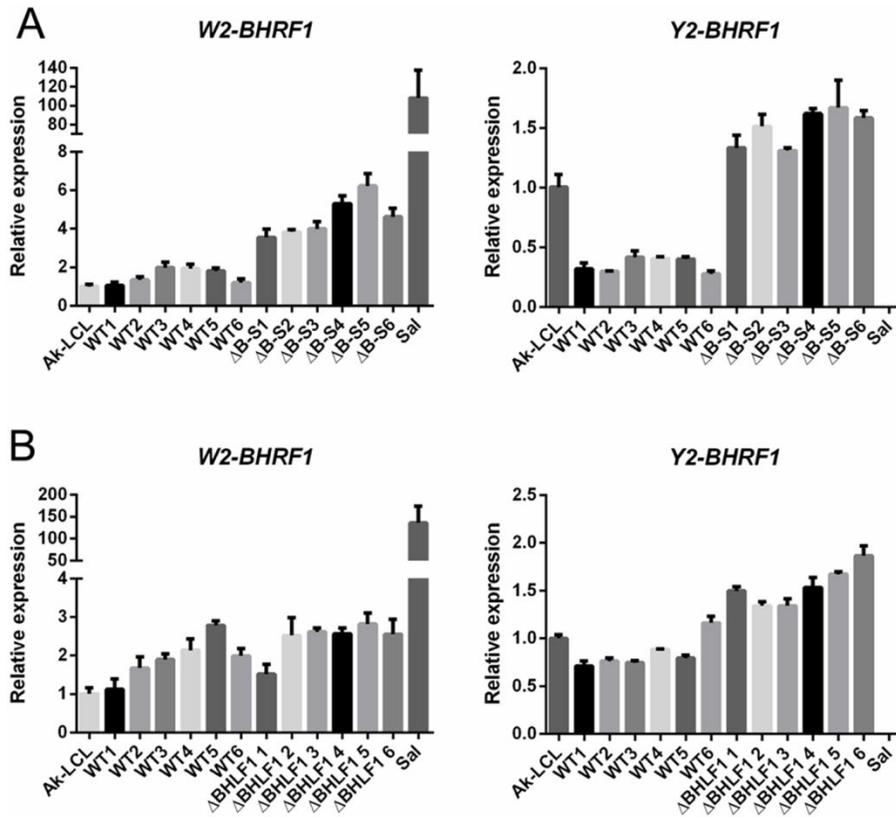
**Figure 5.** *BHLF1* RNA levels within six independently derived BL2 cell lines at approximately 1 month p.i. with either WT or  $\Delta$ B-S rEBV were determined by RT-qPCR in triplicate; error bars indicate the standard deviation. Values are relative to the level of RNA in MH-LCL (*LF3*<sup>+</sup>) determined with primer sets specific for transcripts initiating at P2 and/or P3' (P3'-initiating transcripts may overlap those from P2), or at P3' alone (see diagram, Fig. 2B). RNA from BL2 cells infected with  $\Delta$ B-S rEBV (*BHLF1*<sup>-</sup>, *LF3*<sup>+</sup>) was included to help exclude the possibility that products amplified with the P2/P3' and P3' primer sets had originated from the highly homologous *LF3* locus. Comparable results were obtained in separate experiments when amplification was done using a primer set specific for the unique-sequence domain of *BHLF1* (data not shown).



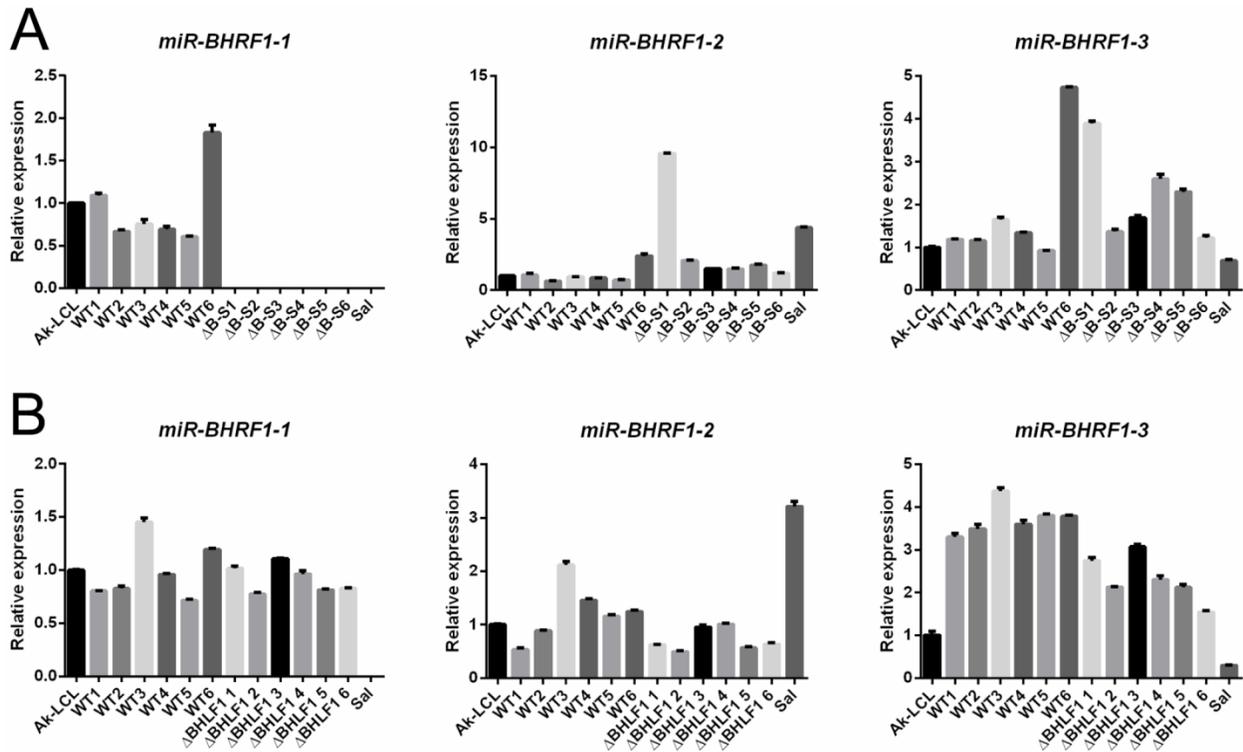
**Figure 6.** rEBV lacking the *BHLF1* ORF alone is unable to sustain Lat III. EBV latency-gene expression was assessed in BL2 cells infected with  $\Delta$ BHLF1 rEBV at 18-386 dpi, as described in the legend for Fig. 4. (A) Detection of EBNA and LMP1 expression by immunoblotting. (B) Detection by endpoint RT-PCR of *EBNA1* mRNAs from Cp/Wp or Qp, and of *EBNA3C* mRNA at 18/23, 60 and 92 dpi. The smaller *EBNA3C* cDNA bands detected at 60 and 92 dpi in  $\Delta$ BHLF1 rEBV-infected cell line no. 2 were determined by DNA sequence analysis to be splicing variants of the *EBNA3C* mRNA. BL2 cells infected in parallel with WT rEBV failed to transition to Lat I (data not shown), as also observed independently in Fig. 4.



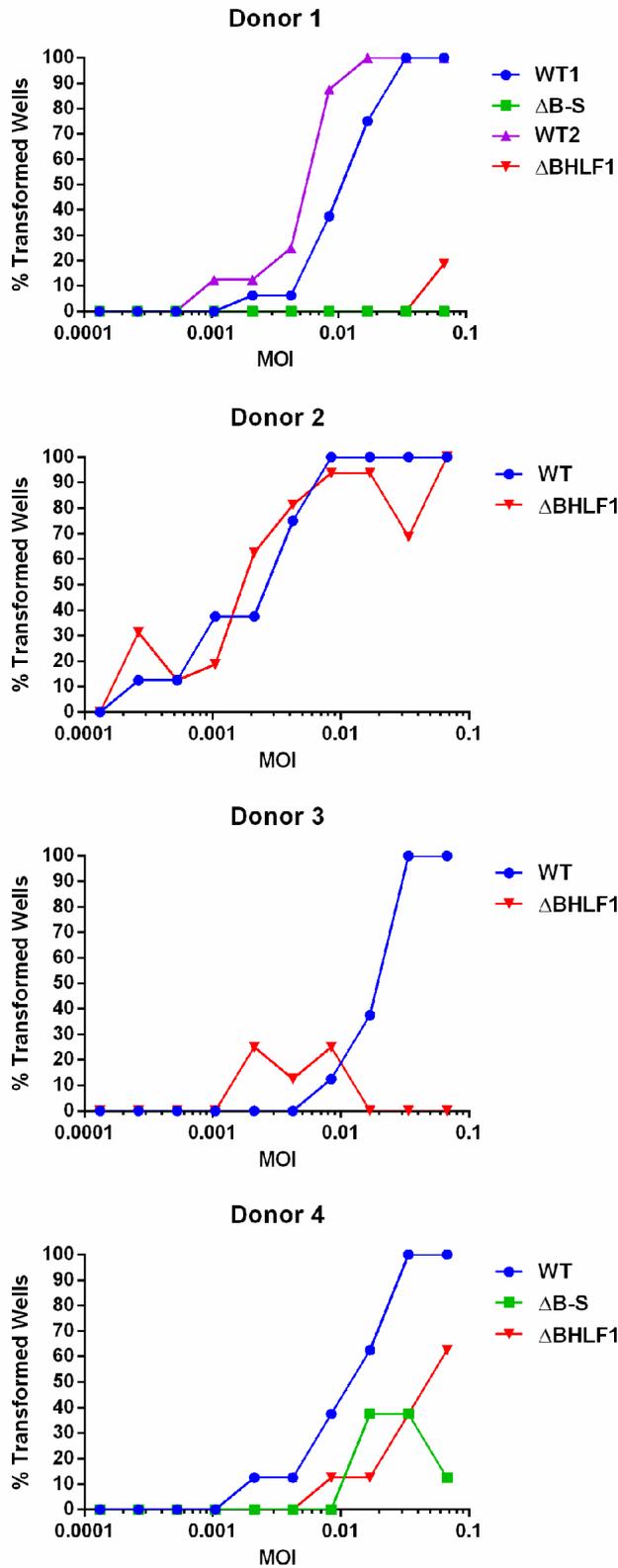
**Figure 7.** *BHLF1* contributes to but is not essential for transition to Lat I in BL30 BL cells. EBV-negative BL30 cells were infected with either WT,  $\Delta$ BHLF1 or  $\Delta$ B-S rEBV, and cell lines resulting from six independent infections with each virus were assessed by RT-PCR for Cp/Wp (Lat III) and Qp (Lat I) usage at 1 and 3 months p.i. (mpi). Results indicated that BL30 cells infected with WT rEBV were able to support Lat I, but their apparent transition to Lat I was generally delayed relative to cells infected with either *BHLF1* virus. (A) Detection by endpoint RT-PCR (35 cycles) of Cp/Wp usage for *EBNA1* mRNA expression in six cell lines at 1 and 3 mpi with either WT,  $\Delta$ BHLF1 or  $\Delta$ B-S rEBV. *GAPDH* mRNA was amplified in parallel as a control for RNA integrity. Kem I (Lat I), Kem III (Lat III) and uninfected BL30 cells served as controls. (B) Cell lines 3, 4 and 5 from each infection were reassessed by endpoint RT-PCR at 30 cycles to highlight the generally delayed transition (loss of Cp/Wp usage) to Lat I in BL30 cells infected with WT rEBV, as in WT lines 4 and 5. The smaller, sub-molar amplification product seen in (A) and (B) represents an alternatively-spliced transcript, which complicates assessment by RT-qPCR. (C) Quantification by RT-qPCR of Qp usage for *EBNA1* mRNA expression indicative of Lat I. Data were analyzed by the  $\Delta\Delta$ CT method with expression values normalized to *GAPDH* mRNA; the Qp values for Kem I cells (Lat I) were set at 1. Note that the expression scale is different in the bottom panel due to higher amounts of Qp-derived transcripts in BL30 cells infected with  $\Delta$ B-S rEBV.



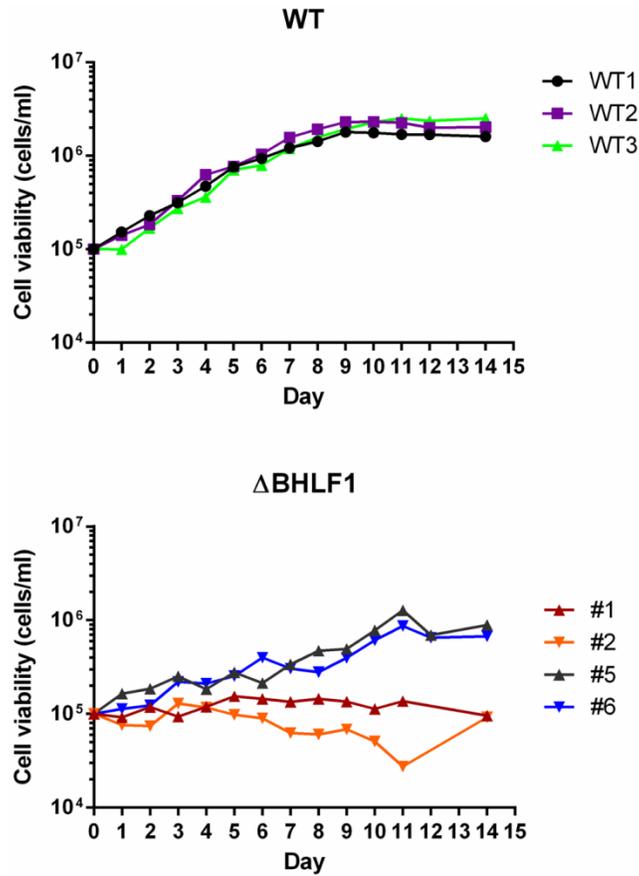
**Figure 8.** Deletion of the *BHLF1* locus does not negatively impact expression of *BHRF1* mRNA. Expression of the latency-associated *BHRF1* mRNA was analyzed by RT-qPCR at 1 month p.i. with either: (A) WT versus  $\Delta$ B-S rEBV; or (B) WT versus  $\Delta$ BHLF1 rEBV. Each of the six WT lines in (A) are distinct from the six WT lines in (B), i.e., a total of twelve independent BL2 lines infected with WT rEBV were analyzed. Each bar represents the mean relative level of expression determined, in triplicate, for the *BHRF1* mRNA in the tested line relative to the respective *BHRF1* mRNA level (set at 1.0) in the Lat III reference line Ak-LCL. The forward (5') PCR primers used were specific for either the W2 or Y2 exon present within *EBNA* and *BHRF1* mRNAs expressed from either Cp or Wp. The Wp-restricted BL line Sal was included as an additional reference, as it contains a deletion in its endogenous EBV genomes that removed the DNA encoding the Y2 exon, rightward through *EBNA2* and *BHLF1*, to the same relative 3' coordinate as the deletion within  $\Delta$ B-S rEBV (consequently, Y2-exon-specific detection of *BHRF1* mRNA in Sal was negative). Error bars indicate the standard error of the means.



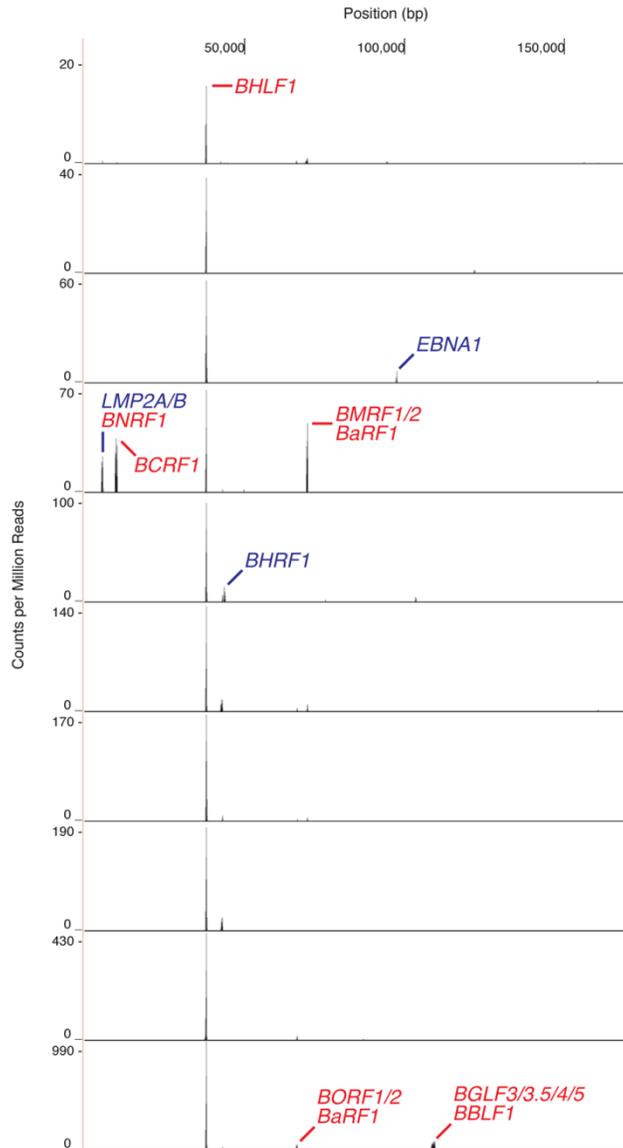
**Figure 9.** Deletion of the *BHFL1* locus does not impact expression of *BHRF1* miRNAs. Expression of *miR-BHRF1-1*, *miR-BHRF1-2* and *miR-BHRF1-3* at 1 month p.i. was assessed by RT-qPCR for the same BL2 cells as analyzed for *BHRF1* mRNA expression in Fig. 8. BL2 cells were infected with: (A) WT or  $\Delta$ B-S rEBV; or (B) WT or  $\Delta$ BHFL1 rEBV. Each bar represents the mean relative level of expression determined, in triplicate, for each of the three *BHRF1* miRNAs relative to the respective *BHRF1* miRNA level (set at 1.0) in the Lat III reference line Ak-LCL. *miR-BHRF1-1* is absent in BL2 cells infected with  $\Delta$ B-S rEBV and the BL line Sal due to the introduced or naturally occurring deletions in the EBV genomes within these lines, respectively. Error bars indicate the standard error of the means.



**Figure 10.** *BHLF1* contributes to EBV-mediated B-cell immortalization. Primary B lymphocytes from four adult donors were infected *in vitro* with either WT, ΔB-S (donor 1 and 4 only) or ΔBHLF1 rEBV at the indicated multiplicity of infection (MOI). Immortalization was scored at six weeks p.i. and is presented as percent of wells out of eight for each MOI that exhibited outgrowth of cells. The paired WT1 and ΔB-S, and WT2 and ΔBHLF1 infections of donor 1 B cells were done at different times (cells were frozen for later infection with WT and ΔBHLF1 rEBVs). Unlike for B cells from donors 1, 3 and 4, donor 2 B cells were equivalently susceptible to immortalization by WT or ΔBHLF1 rEBVs; however, donor 2 cells were ~3-4 times more sensitive to immortalization than those of the other three donors.



**Figure 11.** B lymphocytes immortalized with  $\Delta$ BHLF1 rEBV exhibit reduced growth properties. Shown are representative growth curves of three B LCLs immortalized by WT rEBV (top), and four immortalized by infection with  $\Delta$ BHLF1 rEBV (bottom). All LCLs were derived from B-cell donor 3 (Fig. 10). Cells were seeded in triplicate at  $1 \times 10^5$  cells per ml, and the mean viable-cell number per ml of culture medium was determined daily afterwards.



**Figure 12.** The *BHLF1* locus is uniformly transcribed during Lat III. Single-cell RNA-seq analysis of the EBV transcriptome in ten cells of the B LCL GM12878, immortalized by the B95.8 isolate of EBV, indicated that *BHLF1* transcripts were present in each cell. This was in contrast to heterogeneous detection of transcripts encoded by known latency-associated genes, e.g., *EBNA1*, *LMP2A/2B*, *EBNA2* and *LMP1* (note that transcripts from the latter two genes were not evident in this figure due to the scale used for the vertical axis). Other peaks represent various lytic-cycle transcripts. The results shown were obtained by analysis, as described (80), of publically available datasets from <https://www.encodeproject.org/experiments/ENCSR673UIY/> (71).