Comparison of methods for modelling coronal magnetic fields

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ABSTRACT

Aims. Four different approximate approaches used to model the stressing of coronal magnetic fields due to an imposed photospheric motion are compared with each other and the results from a full time-dependent magnetohydrodynamic (MHD) code. The assumptions used for each of the approximate methods are tested by considering large photospheric footpoint displacements.

Methods. We consider a simple model problem, comparing the full non-linear magnetohydrodynamic evolution, determined with the Lare2D numerical code, with four approximate approaches. Two of these, magneto-frictional relaxation and a quasi-1D Grad–Shafranov approach, assume sequences of equilibria, whilst the other two methods, a second-order linearisation of the MHD equations and Reduced MHD, are time dependent.

Results. The relaxation method is very accurate compared to full MHD for force-free equilibria for all footpoint displacements, but has significant errors when the plasma \( \beta \) is of order unity. The 1D approach gives an extremely accurate description of the equilibria away from the photospheric boundary layers, and agrees well with Lare2D for all parameter values tested. The linearised MHD equations correctly predict the existence of photospheric boundary layers that are present in the full MHD results. As soon as the footpoint displacement becomes a significant fraction of the loop length, the RMHD method fails to model the sequences of equilibria correctly. The full numerical solution is interesting in its own right, and care must be taken for low \( \beta_0 \) plasmas if the viscosity is too high.

Key words. Sun: corona - Sun: magnetic fields - magnetohydrodynamics (MHD)

1. Introduction

Models of solar flares and coronal heating mechanisms require the build-up and storage of magnetic energy in the coronal magnetic field. This build-up of magnetic energy is frequently modelled by imposing slow photospheric motions that gently stress the coronal field. The common assumption, valid when the driving velocities are very low compared with the coronal Alfvén speed, is that the magnetic field will simply pass through a sequence of equilibrium states until the critical conditions, for either an instability or non-equilibrium, are reached and the magnetic energy is subsequently released.

Ideally, one would like to model this evolution through the full time-dependent non-linear MHD (magnetohydrodynamic) equations. This requires the adoption of a computational approach, but at present, limitations on resources make the slow evolution over long times difficult to complete. Instead, a variety of approximate approaches that treat the coronal magnetic field in a simplified way have been used. These make different assumptions in order to achieve tractability, and it is important to understand how these approaches compare with each other and, especially, how they compare with a full MHD treatment. This has not been carried out before and is the purpose of this paper.

To this end, we consider an idealised problem of the shearing of an initially uniform magnetic field in a straightened coronal loop (with the photosphere modelled as two parallel boundaries). Four approximate methods are used, two that consider quasi-static evolution and calculate equilibrium fields and two that consider the time evolution of the field. We note that in the former category, one can calculate a sequence of equilibria in response to footpoint motions, but the intermediate time evolution is lost. The success of these approximate models are benchmarked against solutions of the full MHD equations using the Lare computational method Arber et al. (2001).

The first quasi-static methodology considered is the relaxation or magneto-frictional method Yang et al. (1986); Yang (1989, 1990, 1992); Klimchuk & Sturrock (1992), which—with a flux transport model Mackay & van Ballegooijen (2006a,b)—can be used to track the long time evolution of the force-free, coronal magnetic field from days to years. How the field reaches equilibrium is not considered in this approach, but the relaxed state, for the given time evolution of the photospheric magnetic field, is the main goal. This is discussed in Section 2.3. If there is no equilibrium, for example if a coronal mass ejection (CME) occurs, the relaxation code fails to converge.

The second method is based on the well-known idea that 2D equilibria satisfy the Grad–Shafranov equation for the magnetic flux function, \( A \) (see Section 2.4), but in general it is difficult to determine, for specified footpoint displacements, the unknown functional dependencies of the gas pressure and the shear component of the magnetic field on \( A \). However, Lothian & Hood (1989) and Browning & Hood (1989) used the fact that there is a narrow boundary layer through which the various variables rapidly change from their boundary values to coronal values and that the coronal values only depend on one coordinate. Thus, the 2D approach can be reduced to a 1D problem (in the case when the length of the coronal loop is much greater than the scale of variation of the footpoint motions).
With time-dependent methods, the simplest and most common way to study the evolution is to linearise the MHD equations about a simple initial uniform state, as described by Rosner & Knobloch (1982). While linearised MHD is straightforward, the possible complexities for this class of problem can be demonstrated by taking the expansion procedure to a higher order. Thus, we can study weakly non-linear effects, due to the non-linear back reaction of the linear solution. The solutions, described in detail in Section 2.5 and in the Appendix, also reveal features that help to justify the use of the 1D solution mentioned above.

Finally, time-dependent non-linear evolution can also be described by the reduced MHD (RMHD) equations. By eliminating the fast magnetoacoustic waves and utilising the difference in horizontal and parallel length scales, a set of simpler equations can be obtained. The method of RMHD was introduced for laboratory fusion plasma by e.g. Kadomtsev & Pogutse (1974); Strauss (1976); Zank & Matthaeus (1992), and used for coronal plasmas by e.g. Schepers & Hassam (1999) and Rappazzo et al. (2010, 2013). A recent review by Oughton et al. (2017) discusses the validity of the RMHD equations.

There are a few similar investigations for other situations, for example Pagano et al. (2013), who have compared the relaxation method with an MHD simulation for the onset of a CME; Dmitruk et al. (2005), who compare RMHD with MHD for the case of turbulence; and Schrijver et al. (2006), who test force-free extrapolations against a known solution. Examples of footpoint driven simulations include Murawski & Goossens (1994); Meyer et al. (2011, 2012, 2013).

Section 2 describes the simple footpoint shearing experiment, and outlines the details of the four approximate models we examine. Section 3 presents a comparison between these models and benchmarks them against solutions to the full MHD equations. We find that some methods perform quite well, even when their basic assumptions are not necessarily satisfied. A discussion of the results and possible future benchmarking exercises are presented in Section 4.

\section{MHD equations and solution methods}

\subsection{MHD: basic equations}

The time evolution of our simple experiment, which is outlined below, is determined by solving the viscous, ideal MHD equations. The full set of equations are expressed as

\begin{equation}
\frac{\partial \mathbf{v}}{\partial t} + \rho (\mathbf{v} \cdot \nabla) \mathbf{v} = -\nabla p + \frac{\mathbf{j} \times \mathbf{B} + \nabla \cdot \mathbf{S}}{\rho}, \tag{1}
\end{equation}

\begin{equation}
\frac{\partial \rho}{\partial t} + \nabla \cdot (\rho \mathbf{v}) = 0, \tag{2}
\end{equation}

\begin{equation}
\frac{\partial \mathbf{B}}{\partial t} = \nabla \times (\mathbf{v} \times \mathbf{B}), \tag{3}
\end{equation}

\begin{equation}
\frac{\partial}{\partial t} \left( \frac{\rho}{\gamma - 1} \right) + \nabla \cdot \left( \frac{\rho}{\gamma - 1} \mathbf{v} + \mathbf{v} \mathbf{v} \right) = -\frac{\gamma p}{\gamma - 1} \mathbf{v} + \frac{2}{3} \delta_{ij} \nabla \cdot \mathbf{v}, \tag{4}
\end{equation}

together with

\begin{equation}
\mathbf{j} = \frac{\mathbf{v} \times \mathbf{B}}{\mu} \quad \text{and} \quad \nabla \cdot \mathbf{B} = 0,
\end{equation}

where \( \mathbf{v} \) is the plasma velocity, \( \rho \) the mass density, \( p \) the gas pressure, \( \mathbf{B} \) the magnetic field and \( \mathbf{j} \) the current density. Gravity is neglected. The viscous stress tensor is given by

\begin{equation}
S_{ij} = 2 \rho \nu \left( \delta_{ij} - \frac{1}{3} \delta_{ij} \nabla \cdot \mathbf{v} \right),
\end{equation}

where \( \nu \) is the viscosity and the strain rate is

\begin{equation}
\epsilon_{ij} = \left( \frac{\partial v_i}{\partial x_j} + \frac{\partial v_j}{\partial x_i} \right).
\end{equation}

Equations (1)-(4) conserve the total energy, \( E = \frac{1}{2} \rho \mathbf{v}^2 + \frac{B^2}{2\mu} + p/\rho \), so that the dissipation of kinetic energy must go either into an increase in magnetic energy or an increase in internal energy (i.e. the gas pressure) defined as \( e = \frac{p}{\rho} \). The form of the viscous stress tensor does not include the anisotropies introduced by the magnetic field. However, for this experiment the main role of the viscosity is to damp out the waves generated by the boundary motions and to allow the field and plasma to evolve through sequences of equilibrium states so its exact form is not essential. Resistivity is not included as, in general, it decreases the magnetic energy. It has been confirmed that numerical resistivity is negligible as the energy injected at the boundaries equals the energy in the system within \( \sim 1\% \). The aim is to follow a sequence of magnetostatic equilibria.

It is normal to express the variables in the MHD equations in terms of non-dimensional ones and look for dimensionless parameters in the system. Then, it may be possible to use the fact that these parameters are either very large or very small to determine approximate solutions. Hence, we define a length scale \( R \), a density \( \rho_0 \), and a magnetic field strength \( B_0 \). The dimensionless speed is the Alfvén speed, \( V_A = B_0/\sqrt{\mu_0 \rho_0} \), and time is expressed in terms of the Alfvén travel time, \( t_0 = R/V_A \). Hence, for any point \( x, y, z \)

\begin{equation}
(x, y, z) = R(\tilde{x}, \tilde{y}, \tilde{z}) = R \frac{\tilde{x}}{V_A}, \quad \mathbf{v} = V_A \tilde{\mathbf{v}}, \quad \rho = \rho_0 \tilde{\rho}, \tag{5}
\end{equation}

Substituting these expressions into equations (1)-(4) and dropping the tildes, the equations remain exactly the same, except that \( \mu = 1 \) and \( \nu \) is a non-dimensionless viscosity that is the inverse of the Reynolds number. For the values \( R = 2 \times 10^3 \text{m} \), \( \rho_0 = 1.67 \times 10^{-12} \text{kg m}^{-3} \), and \( B_0 = 10^{-3} \text{tesla} \), the Alfvén speed is \( V_A = 690 \text{km s}^{-1} \) and the Alfvén travel time is \( t_0 = 29 \text{s} \).

\subsection{Experiment description}

Consider a computational box \(-l \leq x \leq l \) and \(-L \leq y \leq L \), and an initial uniform magnetic field \( \mathbf{B} = B_0 \gamma \hat{\mathbf{e}}_z \), uniform density \( \rho_0 \), and uniform pressure \( p_0 \). This can be thought of as a coronal loop of length \( 2L \) and width \( 2l \) with a dimensionless plasma beta \( \beta \) equal to \( 2p_0/B_0^2 \), and we will use the term ‘loop’ though the results are generic. In our dimensionless variables, \( B_0 = 1, \rho_0 = 1 \), and \( p_0 \) is a constant related to the initial plasma beta, \( \beta_0 \), by \( \beta_0 = 2p_0 \) and initial internal energy by \( e_0 = p_0/\gamma_0 \). Now impose a shearing velocity in the \( z \) direction at the two photospheric ends \( (y = \pm L) \); \( z \) is chosen to be an ignorable coordinate so that the MHD equations will reduce to the appropriate 2.5D form. For the driving motions, we select

\begin{equation}
v_z(x, \pm L, t) = \pm F(t) \sin kt x, \tag{6}
\end{equation}

where \( k = \pi/l \) and \( v_z(\pm L, y, t) = 0 \). The time variation of the shearing velocity is taken as

\begin{equation}
F(t) = \frac{V_0}{2} \left( \tanh \left( \frac{t - t_f}{\tau_0} \right) + 1 \right), \tag{7}
\end{equation}

where
where \( t_1 > \tau_0 \) is the switch-on time. We use \( t_1 = 6 \) and \( \tau_0 = 2 \). If the parameter \( \tau_0 \) is small, then \( F(t) \) can be approximated by

\[
F(t) = \begin{cases} 
0, & t < t_1, \\
V_0, & t_1 \leq t.
\end{cases}
\]  

(8)

We can also switch the driving off by using a similar function to ramp down the velocity.

This form of the velocity on the boundary will cause the photospheric footpoints to be displaced by a distance \( d(x) = D \sin k x \). The maximum footpoint displacement, \( D \), can be calculated by integrating the velocity amplitude in time as

\[
D = \int_0^T F(t) dt = \frac{V_0 \tau}{2} \left( \log \left( \cosh \left( \frac{t - t_1}{\tau} \right) \right) + \frac{1}{\tau} \right) = V_0 (t - t_1),
\]

(9)

for times greater than \( t_1 \). Thus, we have three distinct lengths in this problem: the half-length of the loop, \( L \); the half-width of the loop, \( l \); and the photospheric footpoint displacement, \( d(x) \), from its initial position. In all cases, we take \( L = 3 \) and \( l = 0.3 \) so that \( l/L = 0.1 \ll 1 \). However, we allow \( D/L \) to vary from low to high values.

Next, we consider the various speeds in our system. These are the Alfvén speed, \( V_A \); sound speed, \( c_s = \sqrt{\gamma p_0/\rho_0} \) (\( \gamma = 5/3 \) is the ratio of specific heats); the speed of the driving motions at the photospheric ends, \( V_0 \); and a diffusion speed, \( V_{visc} = \nu/L \), based on the horizontal lengthscale. Typically we take \( \nu = 10^{-3} \) so that \( V_{visc} \approx 3 \times 10^{-3} \). A smaller value of \( \nu \) could be used, but a value that is too small results in numerical diffusion being more significant than the specified value. In order to pass through sequences of equilibria, we require

\[
V_{visc} \ll V_0 \ll c_s, \tag{10}
\]

The driving speed is also slow and sub-Alfvénic if \( V_0 \ll 1 \) from Equation (5). Accordingly, we choose \( V_0 \approx 0.02 \). Equation (10) then requires that the pressure should be higher than a minimum value of \( p_0 \gg 2.4 \times 10^{-4} \). We consider the range \( 10^{-3} < p_0 < 1.0 \). Equivalently, this can be written in terms of the initial plasma \( \beta_0 \approx 2 \times 10^{-3} < \beta_0 < 2.0 \) or in terms of the initial internal energy as \( \frac{3}{2} \times 10^{-3} < e_0 < \frac{3}{2} \).

2.3. Relaxation

Magneto-frictional relaxation methods solve the induction equation with the velocity given by the unbalanced Lorentz force (see Mackay & van Ballegooijen (2006a,b)). This approach has had great success in modelling the long-term evolution of the global coronal field and in predicting the onset of coronal mass ejections.

To ensure that \( \nabla \cdot B = 0 \), we express the magnetic field in terms of a vector magnetic potential, \( A = (A_x(x,y), A_y(x,y), A_z(x,y)) \), so that

\[
B = \nabla \times A = \left( \frac{\partial A_z}{\partial y}, -\frac{\partial A_z}{\partial x}, \frac{\partial A_y}{\partial x} - \frac{\partial A_x}{\partial y} \right).
\]

(11)

The equations to be solved are

\[
v = \lambda \frac{j \times B}{B^2}, \tag{12}
\]

\[
\frac{\partial A}{\partial t} = \nabla \times B, \tag{13}
\]

where \( \lambda = 0.3 \) is the magneto-frictional constant (see Mackay & van Ballegooijen (2006a,b) for details).

The time evolution is not physically realistic and is a function of the footpoint displacement but leads to an end state in which the magnetic field has relaxed to a force-free equilibrium, with the imposed \( B_i \) from our shearing displacement. Hence, the magnetic energy can be calculated for a given displacement \( D \). However, since the velocity is not a realistic quantity the kinetic energy cannot be calculated. Once the relaxation process is complete and since the resulting equilibrium is independent of the coordinate \( z \), the \( z \)-component of \( \mathbf{A}(x,y) \) is a flux function and the relaxed \( z \)-component of the magnetic field, \( B_z = \partial A_z/\partial x - \partial A_x/\partial y \), will be a function of the flux function \( A(x,y) \), i.e. \( B_z = \tilde{B}_z(A) \). The boundary conditions for the vector potential are

\[
A_z(x, \pm L) = \pm B_0 \sin(\pi x/l) \quad \text{and} \quad A_y(x, \pm L) = -B_0 x. \tag{14}
\]

Without loss of generality, the gauge function is chosen so that \( A_z(x, \pm L) = 0 \) and, once the field has relaxed, this implies that \( A_x(x, y) = 0 \). We select a physical time \( t \) and use Equation (9) to determine the maximum footpoint displacement \( D \). We note that while solving the Grad–Shafranov equation, Equation (15) below for a final force-free equilibrium state involves only \( A \), the evolution towards such an equilibrium, described by Equation (13), requires calculation of \( A_z \) as well.

Given a value of \( D \), the magneto-frictional method of Mackay & van Ballegooijen (2006a,b) determines the equilibrium force-free field. For illustration only, we choose \( D = 3.0 \) (equivalent to \( l = 156 \)) so that \( D \) is equal to the half-length \( L \). The relaxed state for \( B_z \) is shown in Figure 1. A more detailed comparison with the other methods is presented in Section 3. There are two important points. Firstly, there are sharp boundary layers at the photospheric ends of the field; in this case they have a width of \( y/R \approx 0.1 \), which equals \( l/L \). Different values of this ratio, 0.05, 0.2, and 0.3, have been tested, and it is concluded that the width of these boundary layers is controlled by the width-to-length ratio, \( l/L \). This is also given by the linearised MHD method in Section 2.5. This shows that \( B_z \) rapidly changes from the imposed constant boundary value of \( B_0 \) over a short distance that is comparable to the half-width, \( l \). Hence, the derivative with respect to \( y \) of not just \( B_z \) but of several variables are large in the boundary layers. The width of the boundary layer is not dependent on the value of \( D/L \), and we use this in the next section when discussing the 1D approach.

Secondly, in the middle of the layer, away from the boundaries, \( B_z \) is almost independent of \( y \), but it does vary with \( x \) as \( \cos(2kx) \) when \( D/L \) is low. Thus, although the dominant \( y \) component of the field started out uniform, when the footpoint displacement is comparable to the length \( L \), the variations in \( B_z \) are of the order of 10%. Thus, the magneto-frictional method predicts what will turn out to be a generic property of relaxed states.

2.4. One-dimensional equilibrium

When \( l/L \ll 1 \) a simple estimate of the final equilibrium state is possible, even when the footpoint displacement \( D \) is larger than the half-length \( L \), i.e. \( D/L \geq 1 \), by solving the 1D form of the Grad–Shafranov equation. Following the approach of Lothian & Hood (1989); Browning & Hood (1989), and Mellor et al. (2005), we can use the fact that the 2D equilibrium can be expressed in terms of the flux function \( A(x,y) \), which satisfies the Grad–Shafranov equation:

\[
\nabla^2 A = \frac{d}{dA}\left( \mu p(A) + \frac{1}{2} B_z^2(A) \right) = 0. \tag{15}
\]
Following Mellor et al. (2005), we have

\[ B \] and this implies that the integrand is independent of \( L \). Away from the boundary layers and there is no magnetic tension force. This implies that the total pressure is constant away from the boundary layers and there is no magnetic tension force. Hence, the Grad–Shafranov equations reduce to a 1D pressure balance equation of the form

\[ \frac{d}{dx} \left( B_y^2 + \left( \frac{D}{L} \right)^2 \sin^2(kA/B_0)B_y^2 + 2p \right) = 0. \]

(21)

This implies that the total pressure is constant away from the boundary layers and there is no magnetic tension force. Computationally, it is easier to express all variables in terms of the flux function, \( A \), and solve

\[ \frac{d^2 A}{dx^2} \left( 1 + \left( \frac{D}{L} \right)^2 \sin^2(kA/B_0) + \frac{\gamma p_0}{B_0^2} \left( -\frac{dA}{dx} \right)^{\gamma-2} \right) = -\frac{k}{2B_0} \left( \frac{D}{L} \right)^2 \sin(2kA/B_0) \left( \frac{dA}{dx} \right)^2, \]

(22)

The simple 1D approximation can be modified to include the gas pressure. Conservation of flux and mass between any two fieldlines implies that

\[ \frac{B_y}{\rho} = \frac{B_0}{\rho_0}, \]

(18)

where \( B_0 \) and \( \rho_0 \) are the initial unsheared values. Next, if the effect of viscous heating is small, the entropy remains constant between any two fieldlines so that

\[ \frac{p}{\rho^\gamma} = \frac{p_0}{\rho_0^\gamma}. \]

(19)

Rearranging the last two equations gives the pressure in terms of \( B_y \) as

\[ p = \frac{p_0}{B_0^2} B_y^2 = \frac{p_0}{B_0^2} \left( -\frac{dA}{dx} \right)^{\gamma-2} + 2p, \]

(20)

where \( -\partial A/\partial x > 0 \). Hence, the Grad–Shafranov equations reduce to a 1D pressure balance equation of the form

\[ \frac{d}{dx} \left( B_y^2 + \left( \frac{D}{L} \right)^2 \sin^2(kA/B_0)B_y^2 + 2p \right) = 0. \]

(21)

This implies that the total pressure is constant away from the boundary layers and there is no magnetic tension force. Computationally, it is easier to express all variables in terms of the flux function, \( A \), and solve

\[ \frac{d^2 A}{dx^2} \left( 1 + \left( \frac{D}{L} \right)^2 \sin^2(kA/B_0) + \frac{\gamma p_0}{B_0^2} \left( -\frac{dA}{dx} \right)^{\gamma-2} \right) = -\frac{k}{2B_0} \left( \frac{D}{L} \right)^2 \sin(2kA/B_0) \left( \frac{dA}{dx} \right)^2, \]

(22)
subject to \( A(\pm l) = \pm B_0 d \). The value of the constant total pressure is determined as part of the solution. As shown in Section 3, this approach provides an excellent approximation to the full MHD results for both low and high values of \( D/L \).

We can now investigate analytic solutions to Equation (22) in the extreme cases of low and high \( D/L \). For small shear, \( D/L \ll 1 \), the solution to Equation (22) is

\[
A = -B_0 \left( x + \left( \frac{D^2}{L^2} \right) \frac{\sin(2kx)}{8k(1+c_i^2/V_A^2)} \right) + O\left( \frac{D^3}{L^3} \right), \tag{23}
\]

\[
B_y = B_0 \left( 1 + \left( \frac{D}{L} \right)^2 \frac{\cos(2kx)}{4(1+c_i^2/V_A^2)} \right) + O\left( \frac{D^3}{L^3} \right). \tag{24}
\]

Hence, the correction to \( B_y \) is small (of order \( (D/L)^2 \)).

For large shear, \( D/L \gg 1 \), Equation (21) is dominated by the middle term, away from \( x = 0 \) and \( x = \pm l \). In this case,

\[
A = -\frac{B_0}{k} \cos^{-1}\left( 1 - \frac{2|x|}{l} \right), \quad B_z = \frac{B_0}{L} \frac{D}{\pi} \frac{2}{\sin(kA/B_0)}
\]

and

\[
B_y = \frac{B_0}{2\pi} \frac{1}{|\sin(kA/B_0)|}, \tag{25}
\]

thus \( B_y \) has the form of a square wave with value \( B_0(2/\pi)(D/L) \). The minimum value of \( B_z \) is \( B_0(2/\pi) \). The variation of the axial field with \( x \) is discussed along with the other approaches in Section 3.

2.5. Time-dependent MHD: linear and weakly non-linear expansions

A simple way to understand some of the properties of the solutions determined above is to linearise the MHD equations about the initial equilibrium state. We assume that the uniform background magnetic field dominates and we consider small perturbations to this state. The expansion is for the case \( B_y \ll B_0 \), which we expect to be valid when \( D/L \ll 1 \) and which will be checked a posteriori. Thus, we set the form of the expansion as

\[
B = B_0 \delta + B_{1z}(y, t) \sin kx \hat{\mathbf{k}} + \left( B_{2x}(x, y, t) \hat{\mathbf{x}} + B_{2y}(x, y, t) \hat{\mathbf{y}} \right) + \cdots, \tag{26}
\]

\[
v = V_{1z}(y, t) \sin kx \hat{\mathbf{k}} + \left( V_{2x}(x, y, t) \hat{\mathbf{x}} + V_{2y}(x, y, t) \hat{\mathbf{y}} \right) + \cdots, \tag{27}
\]

\[
p = p_0 + p_2(x, y, t) + \cdots, \tag{28}
\]

\[
p = \rho_0 + \rho_2(x, y, t) + \cdots, \tag{29}
\]

where \( B_0, p_0, \) and \( \rho_0 \) are the constant initial state quantities. The subscript ‘1’ denotes first-order terms. Since, in general, incompressible shearing motions initially only produce Alfven waves, there is no first-order variation in \( \rho \) and \( p \). The subscript ‘2’ indicates terms that are second order in magnitude and driven by products of the first-order terms, and are thus weakly non-linear. The higher order corrections to the Alfven wave terms will come in at third order. The expansions break down if the magnitudes of the second-order terms become as large as the first-order terms or if the first-order terms are as large as the background values. Then, full non-linear MHD must be used.

The MHD equations can now be expanded. To first order, we have the damped Alfven wave equation

\[
\frac{\partial V_{1z}}{\partial t} = \frac{\partial B_{1z}}{\partial y} + \rho_0 \nu V_{1z}^2, \tag{30}
\]

\[
\frac{\partial B_{1z}}{\partial t} = -\frac{\partial \rho}{\partial x} + \frac{\partial B_{2x}}{\partial y} + \rho_0 \nu V_{1z}^2, \tag{31}
\]

The second-order, weakly non-linear equations are

\[
\rho_0 \frac{\partial V_{2x}}{\partial t} = -\frac{\partial}{\partial x} \left( p_2 + B_0 B_2 + \frac{1}{2} B_0^2 \sin^2 kx \right) + \frac{1}{2} \frac{\partial B_{2x}}{\partial y}, \tag{32}
\]

\[
\rho_0 \frac{\partial V_{2y}}{\partial t} = -\frac{\partial}{\partial y} \left( p_2 + \frac{1}{2} B_0^2 \sin^2 kx \right) + \frac{1}{2} \frac{\partial B_{2y}}{\partial x}, \tag{33}
\]

\[
\frac{\partial^2 p_2}{\partial x^2} = -\frac{\partial}{\partial x} \left( \frac{\partial B_{2x}}{\partial y} + \frac{\partial B_{2y}}{\partial x} \right), \tag{34}
\]

\[
\frac{\partial^2 B_{2z}}{\partial t^2} = -\frac{\partial}{\partial x} \left( \frac{\partial B_{2x}}{\partial y} + \frac{\partial B_{2y}}{\partial x} \right), \tag{35}
\]

\[
\frac{\partial^2 B_{2y}}{\partial t^2} = -\frac{\partial}{\partial y} \left( \frac{\partial B_{2x}}{\partial y} + \frac{\partial B_{2y}}{\partial x} \right), \tag{36}
\]

\[
\frac{\partial p_2}{\partial t} = -\rho_0 \left( \frac{\partial B_{2x}}{\partial x} + \frac{\partial B_{2y}}{\partial y} \right), \tag{37}
\]

In Equations (32), (33), and (37), the linear Alfven wave terms appear as quadratic sources for the second-order terms.

2.5.1. First-order solution

Once the shearing motion starts, an Alfven wave is excited. However, the low viscosity damps this wave and a steady state is reached. To illustrate the ideas for small values of switch-on time, \( t_1 \), the solutions to Equations (30) and (31) are given by a steady state solution and a Fourier series representation of a damped standing Alfven wave. The steady state solution is given by

\[
V_{1z} = \begin{cases} 
\frac{V_0}{L} \sin kx, & t < t_1, \\
0, & t_1 < t,
\end{cases} \tag{38}
\]

and

\[
B_{1z} = \begin{cases} 
\frac{0,}{L} \frac{V_0}{(t-t_1)} \sin kx, & t < t_1, \\
B_0 \frac{V_0}{L} \left( \frac{\nu t_1}{V_A^2} \right)^{1/2} \left( e^{-\nu t} - 1 \right) \sin kx, & t_1 < t,
\end{cases} \tag{39}
\]

as can be seen by direct substitution into Equations (30) and (31). While the solution for \( V_{1z} \) remains valid for all time, the solution for \( B_{1z} \) will be modified once the non-linearities develop. From the maximum values of our 1D method and Equation (38), we expect the maximum value of \( \max(B_{1z}) = B_{\text{max}} \) to lie between

\[
B_0 \frac{2D}{\pi L} \leq B_{\text{max}} \leq B_0 \frac{D}{L}. \tag{40}
\]

In addition, there are large currents near the photospheric boundaries, and numerical resistivity results in field line slippage (see Bowness et al. (2013) and their Equation (24) and Figure 1).
where \( \omega \) satisfies the appropriate dispersion relation. Due to viscosity, \( \omega \) is complex and the Fourier series terms decay to zero for large values of time leaving the steady state solution for \( V_{1z} \). The final steady state for \( B_{1z} \) is given in Equation (38). The first term depends on the footpoint displacement, \( D = V_0(t - t_1) \). The only restrictions on the maximum speed of the shearing motion of the footpoints are given above in Section 2.2, namely that \( V_0 \) should be greater than the diffusion speed and lower than the sound and Alfvén speeds. However, the driving time must be greater than the viscosity damping time in order to reach a genuine steady state solution. The second term in Equation (38) is due to viscosity and is independent of time. In a viscous fluid, if the ends of the magnetic field are being moved at a speed \( V_0 \), the central part will lag behind. Hence, \( B_z \) is smaller in magnitude at \( y = 0 \). This term will decay after the driving has stopped. What this term does, however, is produce a gradient in the \( y \) direction of the magnetic pressure associated with \( B_z \) and, although small, it will contribute to a steady flow along the \( y \) direction. This is discussed later.

Using the first-order solution, we can calculate the leading order integrated kinetic energy per unit width as a function of time. It is given by

\[
\int_{x=-L}^{x=L} \int_{y=0}^{y=L} \frac{1}{2} \rho_0 V_{1z}^2 dydx = \frac{1}{2} \rho_0 V_0^2 \nu L.
\]

This will be used when interpreting the full MHD, numerical solutions below. The leading order change to the integrated magnetic energy, however, requires knowledge of second-order variables and is discussed below.

### 2.5.2. Second-order solutions

Now that the first-order steady state solutions are known, the second-order equations can be calculated. The terms are complicated, although the calculations to generate them are straightforward but tedious. The details are shown in the Appendix. The basic form of the solutions are given by

\[
v_2(x, y, t) = (B(y)(t - t_1) + C(y)) \sin(2kx),
\]

\[
v_2(x, y, t) = (F(y)(t - t_1) + E(y)) \cos(2kx) + G(y),
\]

\[
B_{2z}(x, y, t) = B_0 \left( B'(y)(t - t_1) \right) \sin(2kx),
\]

\[
B_{2z}(x, y, t) = -2kB_0 \left( B(y)(t - t_1) \cos(2kx),
\]

\[
\frac{\rho_2(x, y, t)}{\rho_0} = -G'(y)(t - t_1)
\]

\[
+ \left( 2kB(y) + D'(y) \right) \frac{(t - t_1)^2}{2} + (2kC(y) + E'(y))(t - t_1) \cos(2kx),
\]

\[
\frac{\rho_2(x, y, t)}{\rho_0} = \frac{\gamma_{0}}{\rho_0} \rho_2
\]

\[
+ (y - 1) \rho_0 \nu(t - t_1) \left( \frac{\nu^2 V_{1z}^2}{\gamma} \cos^2 kx + \left( \frac{\partial V_{1z}}{\partial y} \right)^2 \sin^2 kx \right).
\]

Here \( \nu \) denotes a derivative with respect to \( y \). The functions \( G(y) \), \( B(y) \), \( C(y) \), \( F(y) \), and \( E(y) \) are determined in the Appendix. A key point to note is that \( v_2z \), when averaged over \( x \), has a variation in \( y \), namely \( G(y) \), where

\[
G(y) = \frac{\nu^2 V_0^2 (2y - 1)}{12c_s^2} y \left( \frac{y^2}{L^2} - 1 \right).
\]

We note that for a fixed value of the viscosity \( \nu \), this term increases in magnitude if the initial pressure, \( p_0 \), is reduced. Because of \( G(y) \), there is a change in the density that is independent of \( x \), namely

\[
-\rho_0 G'(y)(t - t_1) = \rho_0 \frac{\nu^2 V_0^2 (2y - 1)}{12c_s^2} \left( \frac{3y^2}{L^2} \right) (t - t_1).
\]

Integrating \( \rho_2(x, y, t) \) over \( x \) and \( y \), we can show that mass is conserved. So the variations of \( \rho \) from its uniform initial state are simply a redistribution of the mass through the compression and expansion of the field (variations in \( B_z \)) and through the flow along fieldlines (\( G(y) \)). From Equation (48), the magnitude of this term depends on the ratio of two length scales and two velocities. Defining a diffusion length as \( L_d = \sqrt{V(t - t_1)} \), the change in density depends on

\[
\frac{\rho_2}{\rho_0} = \frac{B_{2z}}{B_0}, \quad p_2 = \frac{c_s^2 \rho_2}{V_0^2} B_0 B_{2z}.
\]

As \( L_d \) increases with time, \( G(y) \) will eventually become important. In addition, it becomes more important for higher \( V_0 \) and/or lower sound speed, \( c_s \).

#### 2.5.3. Second-order solutions: neglect viscosity

The expressions for the second-order terms are complicated and, for illustration, we simplify them by neglecting viscosity. Setting \( \nu = 0 \),

\[
G(y) = C(y) = E(y) = 0,
\]

\[
B(y) = \frac{\delta}{4k} \left( \cosh(2ky) - 1 \right),
\]

\[
F(y) = \frac{\delta}{4k} \left( \tanh(2kL) - \frac{y}{k} \sinh(2ky) \right),
\]

\[
\delta = \frac{V_0^2}{L^2} \frac{1}{1 + c_s^2/V_0^2 (1 - \tanh(2kL)/2kL)}.
\]

The nature of the boundary layers is clear from the terms, \( \cosh(2ky)/\cosh(2kL) \) and \( \sinh(2ky)/\cosh(2kL) \), in \( B(y) \) and \( F(y) \). The width of the boundary layer is controlled by the magnitude of \( 2kL \). Hence, the ratio of the half-width to half-length, \( l/L \) is important for the size of the boundary layer, as mentioned in Section 2.3. Away from the boundary layers, namely for \( 2kL \gg 1 \), \( B(y) \approx -\delta/4k \), \( F(y) \approx O(1/2kL) \), and \( (1 + c_s^2/V_0^2) \approx (V_0^2/L^2) \) and so the second-order solutions can be expressed as

\[
v_{2x} = \frac{D}{4kL(1 + c_s^2/V_0^2)} \sin(2kx),
\]

\[
v_{2y} = \frac{D}{4kL(1 + c_s^2/V_0^2)} \frac{y}{L} \cos(2kx),
\]

\[
B_{2z} = \frac{D^2}{4kL(1 + c_s^2/V_0^2)} B_0, \quad B_{2x} = 0,
\]

\[
\rho_2 = \frac{B_2}{B_0}, \quad p_2 = \frac{c_s^2 \rho_2}{V_0^2} B_0 B_{2z}.
\]

We note that Equations (56) and (57) agree with the linearised forms of Equations (18) and (19) from the 1D equilibrium method. In addition, the second-order total pressure, \( p_2 + B_{2z}^2/2 + B_0 B_{2z} \) is independent of \( x \) and equals \((D^2/L^2)B_0^2/4)\).
From the first- and second-order magnetic field components, Equations (38) and (56), the magnitudes of these terms are in powers of $D/L$, making this the appropriate expansion parameter. Hence, these solutions are only strictly valid provided $D/L \ll 1$. When viscosity is included, from Equation (38) the ordering of the terms remains the same provided $\nu < (2V_d^2/kLV_0)(D/L)$.

The leading order change in the integrated magnetic energy, including the viscosity terms, at second order is given by

$$\int_{x=-l}^{l} \int_{y=-L}^{L} \frac{1}{2} B_i^2 \, dy \, dx,$$

$$= B_i^2 L \left( \frac{V_0^2(t-t_i)^2}{L^2} - \frac{2}{3} \frac{k^2 \nu V_0^2}{V_A^2} (t-t_i) + \frac{2}{15} \frac{k^2 \nu V_0^2 L^2}{V_A^2} \right),$$

$$\approx B_i^2 L \left( \frac{D^2}{2} \frac{k^2 \nu V_0 L}{L^2} + \frac{2}{15} \left( \frac{k^2 \nu V_0 L^2}{V_A^2} \right)^2 \right),$$

since the contribution from $B_0 B_2$, integrates to zero. For high $D/L$ or equivalently large time, the magnetic energy is proportional to $(D/L)^2$.

### 2.6 Reduced MHD

Using the RMHD equations and notation quoted in Rappazzo et al. (2010, 2013) and Oughton et al. (2017) and assuming that there are no variations in the $z$ direction, we can express them as

$$\rho_0 \frac{\partial u_x}{\partial t} + \rho_0 v_x \frac{\partial u_x}{\partial x} = -\frac{\partial}{\partial x} \left( \rho_0 \frac{b_x^2}{2} + \frac{b_x^2}{2} \right) + B_0 \frac{\partial b_y}{\partial y},$$

$$\rho_0 \frac{\partial u_y}{\partial t} + \rho_0 v_y \frac{\partial u_y}{\partial x} = b_x \frac{\partial b_x}{\partial x} + B_0 \frac{\partial b_y}{\partial y} + \rho_0 \frac{\partial^2 u_x}{\partial x^2},$$

$$\rho_0 \frac{\partial u_x}{\partial t} + \rho_0 v_x \frac{\partial u_y}{\partial x} = b_y \frac{\partial b_y}{\partial x} + B_0 \frac{\partial u_x}{\partial y},$$

$$\frac{\partial b_x}{\partial t} + u_x \frac{\partial b_x}{\partial x} = b_x \frac{\partial u_x}{\partial x} + B_0 \frac{\partial u_y}{\partial y},$$

$$\frac{\partial b_y}{\partial t} + u_y \frac{\partial b_y}{\partial x} = b_y \frac{\partial u_y}{\partial x} + B_0 \frac{\partial u_x}{\partial y},$$

$$\frac{\partial u_x}{\partial x} = 0, \quad \frac{\partial b_x}{\partial y} = 0.$$

Equations (65) and (66) are similar to Equations (30) and (31) in linear MHD and describe the propagation of damped Alfvén waves. Once the Alfvén waves introduced by the shearing motions have damped, the field passes through sequences of steady state solutions that are the same as those described by the first-order linear MHD solutions. In fact, the first-order linear MHD solutions are exact solutions of the RMHD equations.

From Equation (64), $p + b_z^2/2$ is constant in the horizontal direction, $x$. However, this total pressure is only constant in space and will still depend on time, as in the 1D method presented above. Hence, the gas pressure must balance the $x$ variations in $b_z^2/2$. Such a high gas pressure may not be compatible with a low $\beta_0$ plasma. The 1D approach and second-order solutions, discussed above, include both the gas pressure and the magnetic pressure due to the modification of $B_z$, namely $B_0 + b_z$. This is a second-order change to the uniform magnetic field. Thus, assumption (iii), that the axial field does not change, must be dropped when the footpoint displacement is sufficiently large. Instead, it is the total pressure to second order that is constant in $x$, namely

$$p = \frac{B_0^2}{2} + B_0 b_z + \frac{b_z^2}{2} = C(t).$$

The constant $C(t)$ must be derived from the conservation of flux through the mid-plane. Rappazzo et al. (2010) do not include $b_y$, where the plasma forces and evolution depend on the gas pressure gradients and not the current due to variations in $b_z$. Although in some of their cases $b_z$ is very small compared to our values.

Because $b_z$ is no longer constant, this means that there is compression and expansion. Hence, mass conservation implies that the density must also change. In a low $\beta_0$ plasma, this is similar to our 1D solution. However, in the 1D approach, the shear component, $b_z$, is determined by linking the boundary conditions and the footpoint displacement, through the boundary layers via the flux function $A$. There is no mention of this in most reduced MHD papers, presumably due to assumption (ii) that all $y$ derivatives are small compared to the horizontal derivatives, yet we know from the relaxation method and the full MHD results be-
low, that there can be boundary layers where the y and x derivatives are comparable.

The solution for $u_t$ is constant in time and has a linear profile between the driving velocity on the lower boundary and the upper boundary. The solution for $b_z$ has two parts to it. The first part is the linear increase in time of the shearing field component, while the second part is due to the viscosity term. This is in agreement with the linearised, first-order solution.

In summary, care needs to be taken when relating quantities on the boundary to quantities away from the boundary layers. Many quantities are not the same away from the boundary as they are on the boundary due to the expansion and contraction of the magnetic fieldlines. Hence, it is important when using RMHD, particularly for simulations in which the boundary footpoints have moved a significant distance in comparison to the length of the field, to check that the assumptions in Oughton et al. (2017) and listed above are indeed satisfied.

### 3. Results

Now we briefly summarise each method and clearly distinguish between the many related parameters ($p_0$, $\beta_0$, $e_0$, $D$, $t_1$) before comparing the results. For full MHD, we solve Equations (1) - (4) using the MHD code, Lare2D (see Arber et al. (2001)), in 2D ($\partial/\partial z = 0$) for the system described in Section 2.2 with the driven boundary condition in equations (6) and (7). The width and length of the loop are $l = 0.3$, $L = 3$. The photospheric driving speed $V_0 = 0.02$ and the switch-on time $t_1 = 6$. Viscosity and resistivity are $\nu = 10^{-2}$ and $\eta = 0$. The driving velocity satisfied Equation (10) so the magnetic field should pass through a sequence of equilibria. This choice means that $V_0$ is slower than the Alfvén speed and sound speed when neglecting slow waves and shocks, but faster than any di ff erent value of $\beta_0$.

We performed four simulations each with a different value of $\beta_0$, or equivalently $p_0$ or $e_0$. In order to distinguish these related quantities, their values are shown in Table 1. In the following simulation 1 is referred to as high $\beta_0$ and simulation 3 as low $\beta_0$ unless otherwise stated. This choice was made for the majority of the results since the other two simulations are qualitatively the same and agree with our understanding in relation to their initial conditions.

<table>
<thead>
<tr>
<th>Simulation</th>
<th>$\beta_0$</th>
<th>$e_0$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>4/3</td>
<td>1/3</td>
</tr>
<tr>
<td>2</td>
<td>4/30</td>
<td>0.1</td>
</tr>
<tr>
<td>3</td>
<td>4/300</td>
<td>0.01</td>
</tr>
<tr>
<td>4</td>
<td>4/3000</td>
<td>0.001</td>
</tr>
</tbody>
</table>

The maximum displacement, $D$, is related to time, $t_1$, by Equation (9)

$$D = V_0(t - t_1).$$

We chose various times (or equivalently footpoint displacements using Equation (67)), but the times chosen must still be long enough that fast waves propagate and equalise the total pressure across the field lines. We present results for cases where the footpoint displacement, $D$, is both smaller than and larger than $L$, such that $0.29 \leq D/L \leq 2.63$. The Lare2D results are taken to be the ‘exact’ solutions.

### Relaxation:
- As described in Section 2.3, Equations (12) and (13) are solved to evolve the vector potential $A$ from an initial state perturbed by the footpoint displacement on the boundaries to a force-free equilibrium.
- Since the actual time evolution of this method is not physical, only the magnetic field components for the final state can be compared, hence there are no quantities as functions of time, such as the kinetic energy.
- The perturbation, Equation (14), is determined by the maximum displacement, $D$.

### One-dimensional equilibrium approach:
- The 1D equilibrium approach, described in Section 2.4, involves solving Equation (22) for the flux function $A(x, y)$.
- Equation (22) is determined by the maximum displacement, $D$, and initial pressure, $p_0$.
- This approach gives results for $B_x$, $B_y$, $p$, $j_x$, and $j_y$ as functions of $x$.

### Linearisation:
- The first- and second-order equations and their analytic solution of each variable are described in detail in Section 2.5 and in the Appendix.
- These expressions are dependent on time, $t$, and the initial pressure, $p_0$.
- The solution for each variable consists of the linear and second-order terms in order to take into account weakly nonlinear effects. These results from linearisation are denoted ‘linear’ in the results section.

### RMHD:
- As discussed in Section 2.6, RMHD is not applicable to this problem, but it does agree with the first-order terms in linear MHD.
- The first-order linear terms are an exact solution to the RMHD equations, Equations (65) and (66).

### Comparison with Lare2D results

We compare all the methods, apart from RMHD, with the full MHD results from Lare2D for the quantities: $B_x$, $B_y$, kinetic and magnetic energy, $\rho$, and $j_y$.

#### 3.1. Comparison of $B_y$

Firstly, we consider the magnetic field component, $B_y$, introduced by the shearing motion. Figure 2 shows how $B_y$ varies with the horizontal coordinate, $x$, at the mid-line at $y = 0$ (left) and its variation in $y$ at $x = -l/2$ (right) at $t = 50$ corresponding to $D/L \approx 0.29$ using Equation (67). This is for simulation 2 in Table 1, which has a reasonably small plasma $\beta_0$ and the resulting magnetic field will be approximately force-free. All of the approximations are shown in Figure 2. In fact, the agreement of the $x$ dependence (left part of Figure 2) between the methods is remarkably good. This is surprising since the ratio of $D/L$ is 0.29, which is not particularly low. Hence, one would expect the non-linear terms to be important and the first- and second-order linear MHD to fail. All the methods give good agreement with
Lare2D for this value of the plasma $\beta_0$. In the right part of Figure 2, the variation with $y$ is shown at $x = -l/2$. As predicted by the linearised MHD expressions above, there is a slight variation of $B_y$ with $y$ which agrees with the Lare2D results. However, the linear results do not include the slight slippage of $B_y$ at the photospheric boundaries due to the strong boundary layer currents and so the two curves are slightly displaced. This $y$ variation is not predicted by the 1D and relaxation methods, either because they do not use viscosity or because it has a different form.

When the footpoint displacement is larger than $L$, the shape of the $B_z$ profile changes due to non-linear effects and takes on an almost square wave structure. This is shown in Figure 3 for $D/L \approx 3.9/3.0 = 1.3$ ($t = 200$). The large gradients near $x = 0$ correspond to an enhanced current component, $j_z$ (shown in figure 9 and Section 3.0.5). The left panel is for high $\beta_0$ and, for such a high plasma $\beta_0$, the relaxation method results are slightly different compared to the Lare2D results. However, this discrepancy is not present in the right panel, which is for low $\beta_0$. In both panels, the linear approximation is still remarkably good, while the 1D approximation and relaxation are essentially the same as the Lare2D results. The maximum value of $B_z$ is now about unity for both energies and so it is definitely comparable in magnitude to the initial background field strength. The RMHD results are not included, but they are the same as the linear MHD results.

3.2. Comparison of $B_y$

Initially, $B_y$ is the only magnetic field component. Figure 4 shows $B_y$ as a function of $x$ at the mid-line at $y = 0$ for $D/L \approx 0.63$ ($t = 100$) in the top row and $D/L \approx 1.3$ ($t = 200$) in the bottom row corresponding to high $\beta_0$ in the left column and low $\beta_0$ in the right column. The other parameters are the same as above.

For the Lare2D results with low $D/L \approx 0.63$ the maximum value of $B_y$ is higher than the initial value by about 5% for high $\beta_0$ and 10% for low $\beta_0$ where non-linear effects are becoming important. Hence, for footpoint displacement smaller than the loop length the variations in $B_y$ are not too significant. For the case of high $D/L \approx 1.3$ the maximum of $B_y$ is about 20% higher for high $\beta_0$ and 30% for low $\beta_0$. It can be concluded that for high values of $D$ any assumption that the horizontal variations in the background field are small is not valid.

For the high plasma $\beta_0$ case, (left column), only the relaxation results are significantly different from the others for both low and high $D/L$, as expected, since this method assumes the field is force-free. Similarly to $B_z$, in the low $\beta_0$ regime in the right column, the relaxation method agrees with the Lare2D and the 1D approaches regardless of the value of the footpoint displacement, $D$. Interestingly, the approximation for $B_y$, the shear component, is consistently better than the $B_z$ component, whereas one may expect the same accuracy for both components.

The Lare2D and 1D approaches agree with each other extremely well for $4/3000 < \beta_0 < 4/3$ and for $D/L < 2.6$, the highest value tested.

The first- and second-order linearised MHD solutions agree reasonably well with the Lare2D results for low $D/L \approx 0.63$ and high $\beta_0$. For low $\beta_0$ the linear MHD results show a more noticeable discrepancy for small displacement. For large footpoint displacements, $D/L \approx 1.3$ ($t = 200$) in the bottom row, the second-order linearised MHD results predict a minimum value of $B_y$ that is too low by about 10% for high $\beta_0$, and 25% for low $\beta_0$ as the non-linear terms become more important.

For Reduced MHD, this component is assumed to remain unchanged during the shearing motion. However, we have shown in the other methods that this is not the case, and variations become significant after a short time.

3.3. Comparison of integrated energies

The integrated magnetic energy is shown in Figure 5 as a function of time for high plasma $\beta_0$ ($\beta_0 = 4/3$) and low $\beta_0$ ($\beta_0 = 4/300$). The Poynting flux associated with the shearing motion results in the magnetic energy increasing nearly quadratically in time for both values of $\beta_0$.

The relaxation approach does not directly give quantities as functions of time. In order to calculate and compare the magnetic energy the magnetic field needs to relax for every value of the displacement. This is limited by resources so the magnetic energy is only calculated for a few values of $D$, shown as symbols in Figure 5. These data points agree well with the Lare2D results. As noted for the other quantities, there is a marginal discrepancy for high $\beta_0$ which is not present for low $\beta_0$. It is interesting to note that the 1D approach correctly matches the results from Lare2D for all times, even when the footpoint displacement is larger than the half-length, $L$, for example, at $t \approx 400, D/L \approx 2.6$ using Equation (67). The analytical estimate from the linearised MHD equations, given in Equation (58), shows very good agreement up to $t = 200, D/L \approx 1.3$ when the footpoint displacement is about equal to the loop length and is only in error by 10% at $t = 400, D/L \approx 2.6$.

Thus, in comparison to Lare2D, we can conclude that the slow magnetic field evolution is correctly modelled by the relaxation method and 1D approach for all times, provided the width-to-length ratio, $l/L$, is low, and by the linearised MHD method until the footpoint displacement becomes comparable to the loop length, regardless of the size of the plasma $\beta_0$. This is notable since once $D \sim L$ one might not have expected the linearisation approach to be valid.

The integrated kinetic energy is shown in Figure 6 as a function of time for each of the four different values of the initial plasma $\beta_0$ given in Table 1. The dashed lines are the kinetic energy estimates given by the first- and second-order linearised MHD method in Equation (40). There are no estimates from either the relaxation method or the 1D approach, as they are assumed to be in equilibrium. The constant value is only obtained when the Alfvén waves, those excited when the boundary driving velocities are switched on, are dissipated. Because the driving velocities are slow, the integrated kinetic energy is five orders of magnitude lower than the magnetic energy.

What is surprising, at first sight, is that the Lare2D results only really match the prediction from Equation (40) for an initial high $\beta_0$ plasma. As $\beta_0$ is reduced, the departure from the constant kinetic energy is much more significant. The reason for this departure is due to the flow along the initial magnetic field direction, $v_y$ (as shown analytically by the linearised MHD method in Section 2.5), which is a consequence of the magnetic pressure gradient in $y$ due to the $y$ variation in $B_x$ (see Equation (38)). The size of the constant flow, $G(y)$, in the second-order solution, is proportional to $(l_d/l)^2(V_0/c_s)^2$, where the diffusion lengthscale, $l_d$, is defined above and $c_s^2 = \gamma p_0/\rho_0$ is proportional to the initial gas pressure. The viscosity may be either real or due to numerical dissipation. In both cases, the viscosity damps out both the fast and Alfvén waves generated when the driving is switched on. Once these waves are damped, the plasma can pass through sequences of equilibria. Although $v$ is low, $l_d$ will eventually become large, which means that $p_0$ cannot be too low or
Fig. 2. Sheared magnetic field $B_z$ as a function of $x$ at a midpoint in $y$ (left) and as a function of $y$ for $x = -0.15$ (right) for $\beta_0$ of 4/30 at $t = 50$. The footpoint displacement is $D/L \approx 0.29$. The solid black curve is for the Lare2D results, triple-dot-dashed blue for the relaxation method, dot-dashed red for the 1D approximation, and dashed green for the linearised MHD results.

Fig. 3. Plots of $B_y$ against $x$ at the mid-line $y = 0$ for each method. The time $t = 200$ and the footpoint displacement is $D \approx 3.9$. Left: $\beta_0$ of 4/3.

Right: $\beta_0$ of 4/300.

Fig. 4. Plots of $B_y$ against $x$ in the midpoint in $y$ for $\beta_0 = 4/3$ (left column) and 4/300 (right column) for $D \approx 1.9$ at $t = 100$ (top row) and $D \approx 3.9$ at $t = 200$ (bottom row).

else this change in density will occur sooner. This steady flow is due to the magnetic pressure gradients introduced by viscosity in the shearing component of the magnetic field, $B_z$. Although the magnitude of this flow is small, it is constant in time and it will eventually modify the plasma density (see Section 3.0.4 and the second-order Equation (48)). In turn, the change in the density will influence the integrated kinetic energy.

3.4. Comparison with $\rho$

The comparison of the plasma density between the Lare2D results, the linearised MHD method, and the 1D approach is shown in Figure 7 at the midpoint in $y$ for high plasma $\beta_0$ (left column), low $\beta_0$ (right column) and footpoint displacement of $D/L \approx 0.63$ (top row) and $D/L \approx 1.3$ (bottom row). The relaxation and RMHD methods are not considered as they do not account for
variations in density. For high $\beta_0$ and low $D/L$ the agreement among the three methods is very good. The density variations in the $y$ direction are of the order of 4% and all three methods give essentially the same results. However, when the plasma $\beta_0$ is low (right column), the density variations are now between 10% and 20% of the initial uniform value, with Lare2D having a general increase in the average value at $y = 0$. This is due to the variation in $y$ of $B_y$. These large variations show that non-linear effects are already becoming important. For high $\beta_0$ and larger footpoint displacement of $D/L \approx 1.3$ (bottom row) the variations are similar to the low $\beta_0$ case for low $D/L$. This shows that the high $\beta_0$ plasma will eventually evolve in the same way, but over a much longer time. Once the footpoint displacement has become large the variations in $\rho$ for low $\beta_0$ are nearly 60% of the initial uniform value of 1.0, thus are very significant.

The 1D approach agrees with Lare2D for high $\beta_0$ for both high and low $D/L$. In the case of low $\beta_0$ this method predicts the same variation as full MHD, but is displaced slightly because the velocity effects are not included in this approximation.

The first- and second-order linearised MHD results agree reasonably well for small displacement for both high and low $\beta_0$. In the case of higher $D/L$, non-linear effects become important and the linear results now show a difference with the Lare2D results for both high and low $\beta_0$.

The density dependence on the $y$ coordinate was predicted by the second-order solution in Equation (48). This variation is clearly seen in the results of Lare2D and this is shown as a 2D surface of $\rho$ in Figure 8, at $t = 400$ ($D/L \approx 2.6$), for the high $\beta$ case (left) and the low $\beta_0$ case (right). The maximum variation in density increases almost linearly in time, and by $t = 400$ there is a 15% difference between the maximum and minimum values at $x = 0$. This $y$ variation is not the same as the rapid boundary layer behaviour seen previously. On the other hand, $\rho$ has almost no $y$ dependence for the high $\beta_0$ case (left part of Figure 8). This clearly illustrates the large variation in density at $y = 0$ as shown in Figure 7. This is what causes the kinetic energy to decrease (see Section 3.0.3). The variations in $\rho$ and $B_y$ will modify the Alfvén speed and this can affect the propagation of MHD waves in this plasma.
Fig. 7. Plots of $\rho$ against $x$ at the midpoint in $y$ for $\beta_0$ of $4/3$ (left) and $4/300$ (right) for $D \approx 1.9$ at time $t = 100$ (top) and $D \approx 3.9$ for $t = 200$ (bottom).

Fig. 8. Surfaces of density at $t = 400$ ($D \approx 7.9$) for $\beta_0$ $4/3$ (left) and $4/300$ (right).

3.5. Comparison with $j_y$

The current density is an important quantity to determine accurately in order to calculate force balance and ohmic heating, $\eta j^2$. The dominant component of the current density is the $j_y$ component given by $j_y = -(\partial B_z/\partial x)$. The results of $j_y$ for Lare2D, the 1D approach, and linearisation are shown in Figure 9 for $D/L \approx 1.3$ for the case of high $\beta_0$ (left) and low $\beta_0$ (right). The current could be obtained from the relaxation method, but this has not been done here. It is clear that the 1D approach matches the Lare2D results and that the magnitude of the current values exceeds the linear MHD (and the RMHD) estimate by almost a factor of 2 (right part of Figure 9) for low $\beta_0$ values. In general, the magnitude of the current increases as $\beta_0$ decreases. The other component of the current, $j_z = (\partial B_y/\partial x)$ is smaller in magnitude than $j_y$ and again both the Lare2D and the 1D approaches agree. RMHD does not predict a value for $j_z$.

4. Conclusions

A simple footpoint shearing experiment has been investigated to test four different methods against full MHD results of Lare2D Arber et al. (2001) and to contrast the other methods with it. This is the first detailed comparison of the different methods, although Pagano et al. (2013) have compared the relaxation method with an MHD simulation for the onset of a CME, and Dmitruk et al. (2005) have compared Reduced MHD and full MHD in the case of turbulence.

The two methods that assume that the magnetic field passes through a sequence of equilibria are namely the magneto-frictional relaxation and 1D methods. The relaxation method, in the present form, only studies force-free fields and it provides an excellent match to the Lare2D results for $B_y$ for low $\beta_0$, regardless of the footpoint displacement. The inclusion of the gas pressure and plasma density is possible (see Hesse & Birn (1993)), but this has not been done here.

The second equilibrium method is the 1D approach, which assumes that the boundary layers at the photospheric footpoints are narrow and so reduces the Grad–Shafranov equation to a simple 1D equation for the flux function. Solutions to the resulting equation give outstanding agreement with the Lare2D results for $B_y$, $B_z$, $p$, $\rho$, $j_y$, and $j_z$ for all footpoint displacements and values of $\beta_0$. The 1D approach is, of course, derived with this specific
experiment in mind. It has been used for the twisting of coronal loops with cylindrical symmetry (see Lothian & Hood (1989); Browning & Hood (1989)). The flux function, in this case, is a function of radius alone. Unlike the relaxation method, it is not readily extendable to more complex photospheric footpoint displacements, but it does do exceptionally well for this particular problem.

The simplest dynamical approach is to expand the MHD equations in powers of $D/L$, the ratio of the maximum footpoint displacement to the loop half-length. In principal, this should only be valid for $D \ll L$. Surprisingly, it has been found that this method provides good agreement for $D/L \lesssim 1$. One strength of this model is that it can provide useful insight into the system.

Next, we consider Reduced MHD. In general, RMHD is identical to the first-order linear MHD results, and thus is not capable of reproducing the results from Lare2D. This is primarily because its main assumptions do not hold in this situation. While RMHD has the same parallel current component $j_z$ as linear MHD, it does not provide any information about $j_z \approx (\partial B_y/\partial x)$ since there can be no change to $B_z$. Hence, force balance can only be maintained by balancing the magnetic pressure due to $B_z^2/2$ by the gas pressure instead of through the change to $B_z$.

There are many possible choices to extend this investigation to more complex systems and to explore the dependencies of this system in more detail. One question is whether this system is dependent on the form of the internal energy equation. The gas pressure and density structures produced by the steady shearing motions result in temperature variations. If thermal conduction is included and the boundary conditions keep the temperature fixed at its initial value, then the temperature will relax towards an isothermal state. The assumption of an isothermal plasma can be included in the 1D method very easily by setting $\gamma = 1$. There is still a variation in pressure and density. So the inhomogeneous nature of the resulting plasma is not dependent on the exact form of the internal energy equation.

Further work on the validity of Reduced MHD is required. For this experiment, we can neglect the variations parallel to the initial field whenever the horizontal lengthscales are much shorter than the parallel ones. However, whether RMHD can be used or not depends on the final footpoint location, the total displacement, and how the field lines got there. On the one hand, a simple shear followed by the opposite shear brings the footpoints back to their initial locations, but the field will remain potential. On the other hand, a complete rotation also brings the footpoints to their initial locations, but this time the field is not potential. What is important is how the field gets to the final location and the total Poynting flux that is injected into the corona.

The main message to be taken from this work is that care should be taken not to simply implement a method without first establishing whether the assumptions are valid. The four approximate methods have been used here for a particularly simple shearing experiment. For example, the simple 1D method is inappropriate for more complex and realistic photospheric footpoint motions. However, the magneto-frictional, relaxation method is still applicable provided the displacement of the footpoints from the previous equilibrium state is small. Hence, a simple rotation of the footpoint through 360 degrees can be achieved by splitting the rotation into smaller angles and relaxing before taking the next small rotation. For small angular motions, the relaxation method will quickly reach the nearby equilibrium state. This is then repeated until the complete revolution is achieved (see Meyer et al. 2011, 2012, 2013 for the application of the relaxation approach to the velocities derived from the magnetic carpet). The linearisation of the MHD equations can always be undertaken, but the derivation of an analytical expression for the linear solution with more complex boundary conditions is not certain. Without an expression for the linear steady state, it will be difficult to determine the modifications to the density and main axial field in response to the non-linear driving by the linear steady state. Reduced MHD can certainly be applied to more complex photospheric motions, but we would expect that the quadratic terms, due to the linear terms, will invalidate some of the main assumptions stated in Oughton et al. (2017). Solving the full MHD equations remains the preferred approach, provided sufficient computing resources are available to generate the long time evolution of the magnetic field.

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Appendix A: Second-order solutions
We can solve the second-order Equations (32) - (37) for $v_{2x}$ and $v_{2y}$. Then we can determine the other variables. We include the viscous heating and dissipation terms.
Taking the time derivative of Equations (32) and (33) and using Equations (36) and (37), we have
\[
\frac{\partial^2 v_{2x}}{\partial t^2} = -\frac{\partial}{\partial x} \left( -c^2 \left( \frac{\partial v_{2x}}{\partial x} + \frac{\partial v_{2y}}{\partial y} \right) \right) \nonumber \\
+ (\gamma - 1) y \left( \frac{k^2 V_0^2}{L^2} \cos^2(kx) + \frac{V_0^2}{L^2} \sin^2(kx) \right) \\
- \frac{\partial}{\partial y} \left( \frac{V_A^2}{2} \left( \frac{2V_0^2}{L^2} + \frac{v_k^2 V_0^2}{V_A^2} \left( \frac{y^2}{L^2} - 1 \right) \right) \sin^2(kx) \right) \\
+ V_A^2 \left( \frac{\partial^2 v_{2x}}{\partial x^2} + \frac{\partial^2 v_{2y}}{\partial y^2} + \frac{1}{3} \frac{\partial^2 v_{2x}}{\partial x \partial y} \right),
\]
\[\text{(A.1)}\]
and
\[
\frac{\partial^2 v_{2y}}{\partial t^2} = -\frac{\partial}{\partial y} \left( -c^2 \left( \frac{\partial v_{2x}}{\partial x} + \frac{\partial v_{2y}}{\partial y} \right) \right) \nonumber \\
+ (\gamma - 1) y \left( \frac{k^2 V_0^2}{L^2} \cos^2(kx) + \frac{V_0^2}{L^2} \sin^2(kx) \right) \\
- \frac{\partial}{\partial x} \left( \frac{V_A^2}{2} \left( \frac{2V_0^2}{L^2} + \frac{v_k^2 V_0^2}{V_A^2} \left( \frac{y^2}{L^2} - 1 \right) \right) \sin^2(kx) \right) \\
+ \frac{\partial}{\partial y} \left( \frac{\partial^2 v_{2x}}{\partial x^2} + \frac{1}{3} \frac{\partial^2 v_{2x}}{\partial x \partial y} + \frac{4}{3} \frac{\partial^2 v_{2y}}{\partial y^2} \right),
\]
\[\text{(A.2)}\]
where \( \tau = t - t_i \). These two equations can be solved by taking
\[v_{2x}(x,y,t) = (B(y) + C(y)) \sin(2kx),\]
\[v_{2y}(x,y,t) = (F(y) + E(y)) \cos(2kx) + G(y),\]
\[\text{(A.3)}\]
\[B(y) = \frac{\delta}{4k} \left( \frac{\cosh(2k)}{\cosh(2kL)} - 1 \right),\]
\[\text{(A.5)}\]
\[G(y) = \frac{\nu}{4k L^2} \left( \frac{2V_0^2}{L^2} \y \left( 1 - \frac{y^2}{L^2} \right) \right),\]
\[\text{(A.6)}\]
\[C(y) = \frac{\nu}{2k L^2} \left( \frac{2V_0^2}{L^2} \y \left( 1 - \frac{y^2}{L^2} \right) \right),\]
\[\text{(A.7)}\]
\[F(y) = \frac{\delta}{4k} \left( \frac{\cosh(2kL)}{\cosh(2k)} - 1 \right),\]
\[\text{(A.8)}\]
\[E(y) = \frac{\nu}{4k L^2} \left( \frac{2V_0^2}{L^2} \y \left( 1 - \frac{y^2}{L^2} \right) \right),\]
\[\text{(A.9)}\]
where \( \alpha, \delta, \) and \( \kappa \) are constants chosen to satisfy the boundary conditions, namely
\[\alpha = \frac{\delta}{4k L} \tanh(2kL) \quad \text{and} \quad \frac{\delta}{2},\]
\[\text{(A.10)}\]
\[\delta = \frac{1 + (c^2/V_A^2)(1 - \tanh(2kL)/2kL)}{\left( V_1 + V_2 \right)}, \]
\[\text{(A.11)}\]
\[\kappa = \frac{c^2 L}{c^2 L \left( kL \left( c^2 + V_A^2 \right) - \frac{1}{2} c^2 \tanh(2kL) \right)}, \]
\[\text{(A.12)}\]
and
\[V_1 = c^2 L \left( k^2 \left( \frac{\alpha + \frac{\delta}{2}}{2} \right)^2 + \frac{2}{3} \alpha \right) \tanh(2kL), \]
\[\text{(A.13)}\]
\[V_2 = \frac{2}{3} k \left( c^2 + V_A^2 \right) \left( \frac{\alpha + \frac{\delta}{2}}{2} \right)^2 + \frac{2}{3} \alpha \left( 2 \alpha + \frac{\delta}{2} \right) \tanh(2kL), \]
\[\text{(A.14)}\]
From the expressions for \( v_{2x} \) and \( v_{2y} \), we can calculate the other variables as
\[B_{2x}(x,y,t) = B_0 \left( B'(y) \frac{y^2}{2} + C'(y) \right) \sin(2kx), \]
\[\text{(A.15)}\]
\[B_{2y}(x,y,t) = -2kB_0 \left( B'(y) \frac{y^2}{2} + C'(y) \right) \cos(2kx), \]
\[\text{(A.16)}\]
\[\rho_2(x,y,t) = G'(y) \tau, \]
\[\text{(A.17)}\]
\[p_2(x,y,t) = \frac{\gamma \rho_0}{\rho_0} \rho_2 \]
\[\text{(A.18)}\]
We note that \( B_{2y} \) and \( B_{2x} \) also have boundary layers and that
\[B_{2x} \approx 0, \quad B_{2y} = B_0 \left( \frac{\delta^2}{4} + \frac{\nu c^2 \kappa \tau}{V_A^2} \right) \left( 1 - \frac{1}{2} \sin^2(2kx) \right), \]
\[\text{(A.19)}\]
in the central part of the field away from the boundary layers. From Equation (A.3), \( v_{2y} \), remains low, but it is essential in allowing the axial field to adjust value. Calculating the magnetic pressure to second order we find that
\[B_{1x}^2 + \left( B_0 + B_2 \right)^2 = \frac{B_{1x}^2}{2} + \frac{B_0^2}{2} \quad \text{and} \quad B_{2x} \approx B_0. \]
\[\text{(A.20)}\]
The magnetic pressure grows quadratically in time and is dependent on \( x \) and \( \delta \). The neglected term is the square of the viscous part of \( B_{1x}^2 \). Including the second-order gas pressure gives
\[p_2 = \frac{B_{1x}^2}{2} + \frac{B_0^2}{2} + B_0 B_2 \approx \frac{B_{1x}^2}{2} + \frac{B_0^2 V_0^2}{4 L^2} \]
\[\text{and} \quad \rho_0 \left( k^2 \left( V_0^2 - \frac{y^2}{L^2} \right) - \frac{4 c^2}{V_A^2} \right) \sin^2(2kx), \]
\[\text{(A.21)}\]
This removes the dependence on \( x \) and thus it can be concluded that the total pressure is independent of \( x \), but increases with
time. We can also calculate the first- and second-order current:

\[ j_{1x} = \frac{\partial B_1}{\partial y} \sin(kx) = B_0 \frac{\nu k^2 V_0}{V_A^2 L^2} \sin(kx), \]  
(A.22)

\[ j_{1y} = -kB_1 \cos(kx), \]
\[ = -kB_0 \left( \frac{V_0 \tau}{L} + \frac{\nu k^2 L V_0}{2 V_A^2} \left( \frac{\nu^2}{L^2} - 1 \right) \right) \cos(kx), \]  
(A.23)

\[ j_{2z} = -2kB_2 \sin(2kx) = -2kB_0 \left( \frac{\nu^2}{4} + \frac{\nu c^2 \kappa T}{V_A^2} \right) \sin(2kx). \]  
(A.24)

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